Ambuja Cement

ACL: SEC:

23rd November, 2013

The Secretary Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street , Mumbai-400 023 Fax **No.22723719/22723121/22722037/22722039/22722041/22722061**	National Stock Exchange of India Ltd Plot No. C/1 'G' Block Bandra -Kurla Complex Bandra East, Mumbai 400 051 **Fax No. 26598237/38**
Deutsche Bank Trust Company Americans Winchester House 1 Great Winchester Street London EC2N 2DB **Fax No. 44207541 6073**	Societe de la Bourse de Luxembourg, Avenue de la Porte Neuve L-2011 Luxembourg, B.P 165 **Fax No. 00352 473298**

Dear Sirs,

Re: Outcome of the Court Convened Meeting of the Equity Shareholders

We refer to our letter dated 25th October, 2013 forwarding you the copies of the Notice of the Court Convened Meeting of the Shareholders dated 23rd October, 2013 for seeking their approval to the Scheme of Amalgamation amongst Holcim (India) Pvt. Ltd. and the Company.

In this regard we wish to inform that the said Scheme of Amalgamation has been approved by the requisite majority of the Shareholders as required under Section 391(2) of the Companies Act, 1956, at their meeting held today i.e. 23rd November, 2013.

Attached please find the report of the said meeting in the prescribed format.

Kindly take the above on your record.

Thanking you,
For **AMBUJA CEMENTS LIMITED**

Rajiv M. Gandhi

RAJIV GANDHI
COMPANY SECRETARY

AMBUJA CEMENTS LTD.

Ambuja Cements Limited
P.O. Ambujanagar, Taluka Kodinar, Dist. Gir – Somnath, Gujarat

Date of the AGM / EGM: 23rd November, 2013 (Court Convened Meeting of the Equity Shareholders)

Total number of shareholders on record date: 1,83,564

No. of shareholders present in the meeting either in person or through proxy:

Promoters and Promoter Group: 2
Public: 505

No. of Shareholders attended the meeting through Video Conferencing: None

Promoters and Promoter Group: N.A.
Public: N.A.

Details of the Agenda: Approval of the Scheme of Amalgamation between Holcim (India) Pvt. Ltd. and the Company and its respective Shareholders and Creditors

Resolution required: (Ordinary/Special): Resolution as per Section 391(2) of the Companies Act, 1956

Mode of voting: (Show of hands/Poll/Postal ballot/E-voting): Poll

Promoter / Public	No. of Shares Held	No. of Votes Polled	% of Votes Polled on O/s Shares	No. of Votes in Favour	No. of Votes Against	% of Votes in Favour on Votes Polled	% of Votes Against on Votes Polled
Promoter and Promoter Group	78,03,08,553	78,03,08,553	100.00	78,03,08,553	Nil	100.00	Nil
Public – Institutional Holders	61,40,69,645	49,28,49,357	80.26	36,97,64,616	12,30,84,741	75.03	24.97
Public – Others	15,09,15,613	34,16,553	2.26	34,16,553	Nil	100.00	Nil
Total	154,52,93,811	127,65,74,463	82.61	115,34,89,722	12,30,84,741	90.36	9,64

For **AMBUJA CEMENTS LIMITED**

Rajiv N. Gandhi

RAJIV GANDHI
COMPANY SECRETARY

AMBUJA CEMENTS LTD.