

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Amarjothi Spinning Mills Limited
2	Name of the acquirer(s)	Amarjothi Colour Melange Spinning Mills Private Limited
3	Whether the acquirer(s) is / are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirer is a company in which 100% of the Equity shares are owned by the promoters of the TC
4	Details of the Proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	N.Rajan,R.Premchander,R.Jaichander (Promoters & Directors)
	b. proposed date of acquisition	04.01.2012
	c.Number of shares to be acquired from each person mentioned in 4 (a) above	607500each
	d.Total shares to be acquired as % of share capital of TC	27%
	e. Price at which shares are proposed to be acquired	48
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer
5	Relevant sub-clause of regulation 10(1) (a) under which the acquirer is exempted from making open offer	Sub-clause (III)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of the notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	51.91
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with of the Takeover Regulations, 2011 (corresponding provisions of the repealed Take over Regulations 1997)	Yes
10	Declaration by the acquirer that all the conditions specified under regulation 10 (1) (a) with respect to exemptions has been duly complied with.	Yes

11	Share Holding Details		Before the proposed Transaction		After the proposed Transaction	
			No of shares / voting rights	% w.r.t total share capital of TC	No of shares / Voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	Nil	Nil	1822500	27%
	b	Sellers (s) N.Rajan	1164780	17.26	557280	8.26
	c	Sellers (s) R.Premchander	1275653	18.9	668153	9.9
	d	Sellers (s) R.Jaichander	1275498	18.9	667998	9.9

Note :

1 (*) Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more

2 than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of all the acquirers.

Amarjothi Colour Melange Spinning Mills Pvt. Ltd.,



N.Rajan
Chairman

Amarjothi Colour Melange Spinning Mills Pvt. Ltd.,



R.Premchander
Director

Amarjothi Colour Melange Spinning Mills Pvt. Ltd.,



R.Jaichander
Director