INDIA

IHDP Building, Plot # 7, Sector 127
Noida 201301, Uttar Pradesh, India.
Tel. : +91 120 4731100
Fax: +91 120 4731200
www.alstom.com/India

26 June 2012

The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Scrip Code: **APIL**

Sub: **Allotment and extinguishment of equity shares of the Company pursuant to the scheme of amalgamation amongst ALSTOM Projects India Limited, ALSTOM Holdings (India) Limited (a group company) and their respective shareholders.**

Ref: **Intimation under Clause 27, 36 and other applicable provisions of Listing Agreement.**

Dear Sir,

Please kindly be aware that the Hon'ble High Courts of Delhi and Bombay have sanctioned the Scheme of Amalgamation amongst ALSTOM Projects India Limited (Transferee Company), ALSTOM Holdings (India) Limited (Transferor Company) and their respective shareholders on 23 February 2012 and 31 March 2012, respectively, under Sections 391 to 394 of the Companies Act, 1956.

Pursuant to the Scheme sanctioned by the aforesaid High Courts, the Board of Directors of the Company has allotted 60,97,561 equity shares of Rs.10/- each to ALSTOM Holdings SA and extinguished 58,94,264 equity shares of Rs.10 each held by the Transferor Company in the Transferee Company on 25 June 2012.

Further, post the aforesaid allotment and extinguishment of equity shares the paid-up equity capital of the Company shall stand changed to 6,72,27,471 equity shares of Rs.10/- each aggregating to Rs.67,22,74,710/-.

ALSTOM India Limited MUMBAI

Registered Office :
ALSTOM India Limited
The International, V Floor, 16 Marine Lines Cross Road No. 1
Off Maharshi Karve Road, Churchgate
Mumbai - 400 020, India.

This is for your information and records.

Best regards,

Yours truly,
For **ALSTOM India Ltd.**
(formerly ALSTOM Projects India Limited)



P.K. Puhan
Company Secretary