

To,

February 26, 2013

Company Secretary
ALSTOM India Limited
International, 5th Floor,
16, Marine Lines Cross
Road No.1, Off
Maharshi Karve Road,
Churchgate, Mumbai -
400 020, Maharashtra

The Manager, Listing
Department,
BSE Limited,
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai – 400 001
India

The Manager, Listing
Department,
National Stock
Exchange of India
Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 052
India

Sub: Disclosure under Regulation 13(4A) of SEBI (Prohibition of Insider Trading Regulations), 1992 and under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of equity shares of ALSTOM India Limited by ALSTOM Finance B.V. from Lorelec.

Dear Sir/Madam,

We are submitting the requisite intimation under Regulation 13(4A) of SEBI (Prohibition of Insider Trading Regulations), 1992 and under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of equity shares of ALSTOM India Limited by ALSTOM Finance B.V. from Lorelec.

This is for your information and records.

Yours faithfully,
For **ALSTOM Finance B.V.**

Authorised Signatory

Alstom Finance B.V.
Ringdijk 390C, 2983 GS RIDDERKERK
P.O. Box 3021, 2980 DA RIDDERKERK
The Netherlands
Tel. +31 (0) 180 45 29 99
Fax +31 (0) 180 45 29 00

"FORM D"

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

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Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer.	Date of receipt of allotment advice/ acquisition of shares/ voting rights	Date of intimation to company	Mode of Acquisition (market purchase/ public rights / preferential offer, etc.)/sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name: ALSTOM Finance B.V. PAN No.: AAGCA6883L Address: Ringdijk 390 C, 2983 GS Ridderkerk, The Netherlands	Number of shares: 3,86,64,708 % of shares: 57.51%	February 25, 2013	February 26, 2013	ALSTOM Finance B.V. purchased shares from Lorelec (another promoter of the target company) as an off-market transaction.	Number of shares: 3,99,90,733 % of shares: 59.48%	N.A.	N.A.	13,26,025 shares	Euro 71,26,426 (i.e. Rs. 51,19,55,915)	N.A.	N.A.

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	ALSTOM India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ALSTOM Finance B.V. (Acquirer) There are no persons acting in concert with the Acquirer.		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is one of the promoters of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3,86,64,708	57.51	N.A.
b) Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A.
Total (a+b+c)	3,86,64,708	57.51	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	13,26,025	1.97	N.A.
b) VRs acquired/sold otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	N.A.
Total (a+b+c)	13, 26,025	1.97	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	3,99,90,733	59.48	N.A.
b) VRs otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A.
Total (a+b+c)	3, 99,90,733	59.48	N.A.
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market		

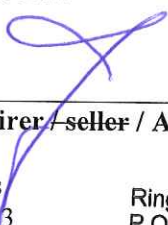
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Date of acquisition /sale of shares / VR ~~or date of receipt of intimation of allotment of shares, whichever is applicable~~	February 25, 2013
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 67,22,74,710/- comprising of 6,72,27,471 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 67,22,74,710/- comprising of 6,72,27,471 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **ALSTOM Finance B.V.**


Signature of the acquirer /seller / Authorised Signatory

Place: The Netherlands
Date: February 26, 2013

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