



ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.
March 15, 2012
Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078

Bombay Stock Exchange Limited
Listing Department,
P.J. Towers, Dalal Street,
Mumbai - 400 001.
Fax No.: 2272 2037 / 2272 2039

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051.
Fax No.: 2659 8237 / 2659 8238

Dear Sirs,

As informed to you earlier that the Hon'ble High Court, Bombay had vide its Order dated February 03, 2012 sanctioned the Scheme of Amalgamation (the "Scheme") of Grabal Alok Impex Limited (the "Transferor Company") with Alok Industries Limited (the "Transferee Company") with appointed date April 01, 2011 and the Scheme has become effective on 1st March, 2012.

Pursuant to the Scheme coming into effect from 1st March, 2012, the authorized equity share capital of the Company has increased by Rs.100,00,00,000/- (Rupees One Hundred Crores only) comprising of 10,00,00,000 (Ten Crores) equity shares of Rs 10/- each (Authorised Equity Share Capital of the Transferor Company transferred to the Transferee Company).

Thus after aforesaid increase of 10,00,00,000 new Equity Shares of Rs.10/- each, the Authorised Equity Share Capital of the Company stands enhanced to Rs.1000,00,00,000/- (Rupees One Thousand Crores only) comprising of 100,00,00,000 Equity Shares of Rs.10/- each. The Company has made the necessary changes in Clause V of the Memorandum and Articles 3 of the Articles of Association of the Company. The above increase in authorized share capital has also been noted by the Registrar of Companies, Ahmedabad, Gujarat and the same is reflected in their records.

The above is for your information. Kindly update your records and oblige.

Yours truly,
For **ALOK INDUSTRIES LIMITED**

**PRESIDENT (CORPORATE AFFAIRS) &
SECRETARY**

CC to:

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013.

Central Depository Services (India) Limited,
16th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 023.



ISO 9001:2000
Certified Company

Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa, Union Territory of Dadra and Nagar Haveli - 396 230.

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