ALOK INDUSTRIES LIMITED
Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel,
Mumbai - 400 013. Tel.: 91 22 6178 7000 Fax : 91 22 6178 7118

ALOK
INDUSTRIES LIMITED
INNOVATIVE TEXTILE SOLUTIONS

19th January 2016

BSE Limited Listing Department, P.J. Towers, Dalal Street, Mumbai - 400 001 Fax No.: 2272 2037 / 2272 2039	National Stock Exchange of India Ltd, Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Fax No.: 2659 8237 / 2659 8238

Dear Sirs,

Sub: **Board Meeting for considering Strategic Debt Restructuring (SDR).**

We request you to refer our letter of even date vide which we had informed you about the invocation of Strategic Debt Restructuring (SDR) with the reference date being 27.11.2015 by the Lenders of the Company through Joint Lenders Forum (JLF), at its meeting held on 16.01.2016.

In this regard we have to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, 28th January, 2016** at the Corporate Office of the Company at Peninsula Business Park, Tower-B, 3rd Floor, G K Marg, Off. Senapati Bapat Marg, Lower Parel, Mumbai- 400 013, to consider, amongst other things, the following items:

1. To note the aforesaid invocation of SDR by the JLF;

2. To increase authorised Capital of the Company from Rs.1500 Crore to Rs.4000 Crore, subject to approval of the Members at the ensuing General Meeting;

3. To issue and allot fresh equity shares upto 255,78,76,091 of Rs.10 each, upon conversion of debt as a result of invocation of SDR, subject to approval of the Members at the ensuing General Meeting;

4. To approve the date, time and venue for convening an Extra Ordinary General Meeting to consider and approve above mentioned items.

The above is for your information and record.

Yours truly,
For ALOK INDUSTRIES LIMITED

AUTHORISED SIGNATORY