

ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.
Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078



March 15, 2012

Bombay Stock Exchange Limited Listing Department, P.J. Towers, Dalal Street, Mumbai - 400 001 Fax No.: 2272 2037 / 2272 2039	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051. Fax No.: 2659 8237 / 2659 8238
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Dear Sirs,

Ref: Scheme of Amalgamation of Grabal Alok Impex Limited with Alok Industries Limited.

Sub: Allotment of Equity Shares of Alok Industries Limited (Transferee Company) to the Shareholders of Grabal Alok Impex Limited (Transferor Company) pursuant to the Scheme of Amalgamation of Grabal Alok Impex Limited with Alok Industries Limited sanctioned by the Hon'ble High Court, Bombay.

We request you to refer our letter dated 1st March, 2012, wherein we had informed you about the fixation of record date as 14th March, 2012 for allotment of shares to the shareholders of Transferor Company.

In this connection, we hereby inform you that the Executive Committee of Board of Directors at their meeting held on 15th March, 2012 issued and allotted 2,24,85,000 equity shares of the face value of Rs 10/- (Rupees Ten) each fully paid up, to the shareholders of Transferor Company whose name appeared in the register of members of the Transferor Company (in the ratio of 1:1), the details of which was received by the Company from NSDL/CDSL.

Subsequent to the aforesaid allotment the paid up capital of the Company stands increased to 82,62,69,357 fully paid equity shares of the face value of Rs.10/- each,

We shall be making a detailed listing application to you in due course of time.

Thanking you,

Yours faithfully,
For ALOK INDUSTRIES LIMITED


K.H. GOPAL
PRESIDENT (CORPORATE AFFAIRS) & SECRETARY

CC to:

National Securities Depository Limited, Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.	Central Depository Services (India) Limited, 16 th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
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Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa, Union Territory of Dadra and Nagar Haveli - 396 230.

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