



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

Tel : 2654 5318 / 19 / 20 • Fax : 2654 5317 • E-mail : irc@denabank.co.in / investorgrievance@denabank.co.in

Ref. No.HO/IRC/441/2016

October 04, 2016

The Vice President - Listing BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	Vice President - Listing The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.
---	---

Dear Sir,

Re: Allotment of Equity Shares to President of India (Government of India) on preferential basis.

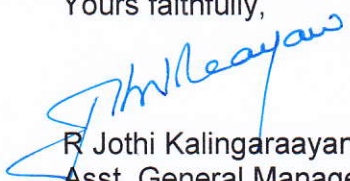
We would like to inform that the Issue Committee of the Board at its meeting held on October 03, 2016 has allotted 12,02,15,633 Equity Shares of Rs.10/- each at the Issue Price of Rs.37.10 per equity share to President of India (Government of India) on preferential basis, aggregating upto Rs.446 crore subsequent to passing of the Special Resolution by shareholders at Extra-ordinary General Meeting held on September 22, 2016 and the approval of Government of India under Section 3(2B)(c) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 to increase the paid-up capital vide letter dated October 03, 2016.

With this allotment, the Subscribed and Paid-up Capital of the Bank gets raised to Rs.787.15 crore consisting of 78,71,49,884 equity shares of Rs.10/- each and shareholding of Government of India in the Bank has increased from 62.89% to 68.55%.

Please take the above on your record.

Thanking You.

Yours faithfully,


R Jothi Kalingaraayan
Asst. General Manager
(IRC & BPR) &
Compliance Officer