

IL&FS Transportation Networks Limited

The IL&FS Financial Centre,
Plot C-22, G Block,
Bandra Kurla Complex,
Mumbai - 400 051,
INDIA

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CIN L45203MH2000PLC129790

November 5, 2015

General Manager,
Listing Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400 001
Fax Nos: 022- 22722037/39/41/61
022-23121/3719/1278/1557/3354
/3577

Vice President,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax Nos. 022-26598237/38,
022-26598347/48

Scrip Code: 533177

Security: IL&FSTRANS EQ

Dear Sirs,

Re: Allotment of Equity Shares under Rights Issue

We wish to inform you that the Committee of Board of Directors of the Company has allotted 8,22,40,007 Equity Shares of ₹ 10 per share for cash at a price of ₹ 90 per Equity Share (including a premium of ₹ 80 per Equity Share) to the successful applicants in the Rights Issue of the Company, in accordance with the basis of allotment as finalised by the Company, the Lead Manager and the Registrars to the Issue, in consultation with National Stock Exchange of India Ltd, the Designated Stock Exchange on November 4, 2015

Consequently, the issued, subscribed and paid up share capital of the Company now stands increased from ₹ 246,72,00,200/- to ₹ 328,96,00,270/-

Thank you

Yours faithfully,

For **IL&FS Transportation Networks Limited**



Krishna Ghag
Vice President &
Company Secretary