

Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/399

Dated: 25.03.2015

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

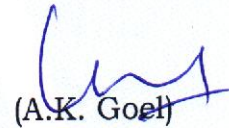
Dear Sir,

**Subject- Allotment of Equity Shares on Preferential basis to
Government of India (President of India)**

In terms of Listing Agreement, we wish to inform you that the Bank on date has issued and allotted 2,67,69,282 (Two crore sixty seven lac sixty nine thousand two hundred and eighty two) equity shares of face value of ₹10.00 (Rupees ten only) at an Issue Price of ₹119.54 (Rupees one hundred nineteen and paise fifty four only) per equity share including a premium of ₹109.54 (Rupees one hundred nine and paise fifty four only) per equity share to Government of India (President of India) on preferential basis.

This is for your information and records please.

Yours faithfully,



(A.K. Goel)
General Manager (F &A),
CFO and Compliance Officer