भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

CC/S&B/SA/2839
Date : 27.03.2018

Ref. No.

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
Preferential Issue to GoI – Allotment of Shares

Further to our letter No.CC/S&B/SA/2488 dated 09.02.2018 and letter No. CC/S&B/SA/2573 dated 16.02.2018 and pursuant to the applicable provisions of the SEBI (LODR) Regulations, we advise that the Committee of Directors for Capital Raising considered and accorded approval on 27.03.2018 by circulation to allot 29,25,33,741 (Twenty nine crore twenty five lac thirty three thousand seven hundred forty one only) equity shares, ranking pari-passu with the existing equity shares of the Bank in all respects, including payment of dividend, if any, on preferential basis to Government of India, at an issue price of Rs.300.82 (Rupees three hundred and paise eighty two only) per share of face value of Rupee.1/- each, including a premium of Rs.299.82 (Rupees two hundred ninety nine and paise eighty two only) per share for a consideration of Rs. 8799,99,99,968.00 (Rupees eight thousand seven hundred ninety nine crore ninety nine lac ninety nine thousand nine hundred sixty eight only).

This is for your information and record.

Thanking you,

Yours faithfully,

S.B.I. ★ CORPORATE CENTRE ★ कारपोरेट केंद्र / CORPORATE CENTRE
शेयर एवं बाण्ड विभाग / Shares & Bonds Dept.

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)