DHFL/CSD/2016/ 561
16th August 2016

Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

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The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.Fax No. 26598237 / 38
Scrip Code : 511072	**Scrip Code : DHFL**

Dear Sir (s),

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)

In accordance with the authority granted by the Board of Directors of the Company at its meeting held on 5th July, 2016 to the Finance Committee of the Board, in respect of the Public Issue of Secured Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs.1,000 each for an amount of Rs. 1,00,000 Lakh with an option to retain oversubscription of upto Rs.3,00,000 lakh aggregating upto Rs.4,00,000 Lakh ("Issue"), the Finance Committee of the Board had at its meeting held today i.e. Tuesday, 16th August, 2016, which commenced at 9.30 a.m. and concluded at 10.45 a.m has based on the Basis of Allotment as approved in consultation with the Designated stock exchange i.e. National Stock Exchange of India Ltd, approved the allotment of 4,00,00,000 Secured Redeemable Non-Convertible Debentures having face value of Rs. 1000 each aggregating up to Rs. 4,00,000 Lakh to the respective successful applicants in various series, in terms of the Shelf Prospectus and Tranche 1 Prospectus dated 26th July, 2016.

The said NCDs shall be listed on National Stock Exchange of India and the BSE Limited.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
for **Dewan Housing Finance Corporation Limited**

Niti Arya
Company Secretary
FCS No- 5586

Dewan Housing Finance Corporation Ltd. 10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.