Ref No: APSEZL/SECT/2015-16/43

July 4, 2016

**BSE Limited**
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

**Scrip Code: ADANIPORTS**

**Sub: Allotment of Non-Convertible Debentures**

Dear Sir,

With reference to above, we would like to inform that the Company has raised Rs. 252 crores (Rupees Two Hundred Fifty Two Crores only) today by allotment of 2,520 Rated, Listed, Secured, Taxable, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
**For Adani Ports and Special Economic Zone Limited**

**B. Ravi**
**Chief Financial Officer**

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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