



January 24, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.

Sub.: Allotment of 10,006 Equity Shares of Aditya Birla Fashion and Retail Limited ("Company") pursuant to the Composite Scheme of Arrangement amongst the Company, Aditya Birla Nuvo Limited ("ABNL"), Madura Garments Lifestyle Retail Company Limited and their respective shareholders and creditors ("Composite Scheme")

Ref.: Scrip Code: BSE - 535755; NSE - ABFRL

Dear Sir/ Madam,

Kindly note that pursuant to the Composite Scheme, the Company has today i.e. on January 24, 2018, allotted 10,006 (Ten Thousand and Six) fully paid-up Equity Shares of ₹ 10/- each ("said Shares"), to NRO Accounts (non-repatriable) of Non-resident Shareholders of ABNL holding ABNL shares on Repatriation basis, under Lot 10.

The said shares will rank *pari passu* with the existing Equity Shares of the Company in all respects.

Consequent to the above allotment, the paid-up Equity Share Capital of the Company has increased from ₹ 7,71,68,39,780 (77,16,83,978 fully paid-up Equity Shares of ₹ 10/- each) to ₹ 7,71,69,39,840 (i.e. 77,16,93,984 fully paid-up Equity Shares of ₹ 10/- each).

This is for your information.

Thanking you,

Yours faithfully,
For Aditya Birla Fashion and Retail Limited


Geetika Anand

Asst. Vice President & Company Secretary



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