

Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/353

Dated: 30.09.2015

✓ The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Government of India (President of India)

In terms of Listing Agreement, we wish to inform you that the Bank has issued and allotted 2,91,81,274 (Two crore ninety one lac eighty one thousand two hundred seventy four) equity shares of face value of ₹10/- (Rupees ten only) each for cash at an Issue Price of ₹96.98 (Rupees ninety six and paise ninety eight only) per equity share including a premium of ₹86.98 (Rupees eighty six and paise ninety eight only) per equity share on preferential basis to Government of India (President of India).

All the aforesaid new equity shares issued and allotted to Government of India (President of India) bearing distinctive numbers from 571378619 to 600559892 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(A.K. Goel)
General Manager (F &A),
CFO and Compliance Officer