

Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/394

Dated: 18.10.2016

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Government of India (President of India)

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has issued and allotted 42,30,226 (Forty two lac thirty thousand two hundred twenty six) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank on preferential basis to Government of India (President of India) on 17.10.2016 for cash at an issue price of ₹78.01 (Rupees seventy eight and paise one only) per equity share including a premium of ₹68.01 (Rupees sixty eight and paise one only) per equity share.

All the aforesaid new equity shares issued and allotted to Government of India (President of India) bearing distinctive numbers from 723033239 to 727263464 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(S.L. Jain)

General Manager (F &A),
CFO and Compliance Officer