



THE INDIAN HOTELS COMPANY LIMITED

CIN: L74999MH1902PLC000183

Registered Office: Mandlik House Mandlik Road Mumbai 400 001 India

Tel 91 22 6639 5515 Fax 91 22 2202 7442

Website: www.tajhotels.com

E-mail : investorrelations@tajhotels.com

April 20, 2017

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 500850

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: INDHOTEL

Dear Sirs,

Sub:- Allotment of 2,000 Rated, Listed, Unsecured, Redeemable, Non-Cumulative & Non Convertible Debentures of a face value of ₹ 10,00,000/-(Rupees Ten lakhs) each on Private Placement basis.

We refer to our letter dated April 17, 2017 regarding the proposal for private placement of Non-Convertible Debentures. In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that in terms of the authority granted by the Board of Directors at their meeting held on May 18, 2016, the Company has today allotted 2,000 rated, listed, unsecured, redeemable, non-cumulative & non-convertible debentures aggregating Rs. 200 crores on private placement basis.

You are requested to kindly take the above on record.

Yours sincerely,

BEEJAL DESAI

Vice President - Legal & Company Secretary