



Ref. No. HO/SD/405

Dated: 25.10.2016

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Life Insurance Corporation of India P & GS Fund

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has issued and allotted 1,64,26,392 (One crore sixty four lac twenty six thousand three hundred ninety two) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank to Life Insurance Corporation of India P & GS Fund for cash at an issue price of ₹78.01 (Rupees seventy eight and paise one only) per equity share including a premium of ₹68.01 (Rupees sixty eight and paise one only) per equity share on preferential basis on 24.10.2016.

All the aforesaid new equity shares issued and allotted to Life Insurance Corporation of India P & GS Fund bearing distinctive numbers from 727263465 to 743689856 (both inclusive) are/will be under lock-in for a period of one year from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(S.L. Jain)

General Manager (F &A),
CFO and Compliance Officer