

Shares and Bonds Department
Head Office

Ref. No. HO/SD/93

Dated: 29.05.2018

✓ The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex
Bandra East, Mumbai-400 051

✓ The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street, Mumbai-400001

Dear Sir/Madam,

Subject: Allotment of Equity Shares on Preferential basis to the Government of India (President of India)

In continuation of our letter No. HO/SD/653 dated 28.03.2018 on the captioned matter and in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that subsequent to the receipt of requisite exemption order from SEBI under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the Share Issue and Allotment Committee of the Board has on date approved for allotment of 21,07,33,352 (Twenty one crore seven lakh thirty three thousand three hundred and fifty two) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank on preferential basis to the Government of India (President of India) at an Issue Price of ₹71.18 (Rupees seventy one and paise eighteen only) per equity share including a premium of ₹61.18 (Rupees sixty one and paise eighteen only) per equity share aggregating to ₹1499,99,99,995.36 (Rupees one thousand four hundred ninety nine crore, ninety nine lakh, ninety nine thousand, nine hundred ninety five and paise thirty six only).

It is further intimated that all the aforesaid new equity shares bearing distinctive numbers from 844044313 to 1054777664, allotted on date to the Government of India (President of India) are/will be under lock-in for a period of three years from the date of grant of Trading Approval from the Stock Exchanges namely NSE and BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,


(Sanjay Aggarwal)
General Manager (F &A) and CFO