



Natco Pharma Limited
Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034,
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

September 18, 2015

To,
The General Manager,
Dept. of Corporate Services
BSE Limited
Listing Division,
Rotunda Building,
B.S.Marg, Fort,
Mumbai – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir / Madam,

Sub: Outcome Committee of Directors for QIP Meeting held on September 18, 2015

Ref.: Qualified Institutions Placement of Equity Shares by Natco Pharma Limited under the provisions of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 to Qualified Institutional Buyers (QIBs)

Please note that Committee of Directors for QIP of the Company at its meeting held on September 18, 2015, approved the issue and allotment of 1600000 Equity Shares of face value Rs. 10/- each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs.2130.55 per Equity Share, aggregating to Rs.3,408.88 millions.

Further, the Paid-up Capital of the Company increased from Rs.33,23,48,490/- to Rs.34,83,48,490/-.

We request you to kindly take the above intimation on your record, and the same may be considered as compliance with applicable Clause(s) of the Listing Agreement.

Thanking you,

Yours faithfully,

For Natco Pharma Limited

M Adinarayana
Company Secretary &
Vice President (Legal & Corp Affairs)