



Vimal Oil & Foods Ltd.

ISO 22000:2005 Certified Co.

Date: January 09, 2014

To,
Mr. S. Subramanian -DCS-CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

SECURITY CODE: 519373

To,
The General Manager (Listing),
National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza,
Bandra (E),
Mumbai - 400 051

SYMBOL: VIMALOIL - EQ

Sub: - Allotment of 36,00,000 equity shares of Rs. 10/- each at a price of Rs. 105/- on Preferential Basis

Dear Sir,

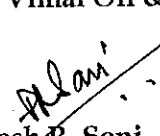
We hereby inform you that the Company has allotted 36,00,000 equity shares of Rs. 10/- each at a price of Rs. 105/- (at premium of Rs. 95/-) to the Allottees, on January 09, 2014 on preferential basis, pursuant to approval by the shareholders of the Company through the postal ballot, the result of which was declared on December 31, 2013.

You are requested to please take on your record and oblige.

Thanking you,

Yours faithfully,

For, Vimal Oil & Foods Limited


Fagesh R. Soni

(Company Secretary & Compliance Officer)

