October 14, 2015

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai – 400 051

Fax No.022-26598237/38

The Bombay Stock Exchange Ltd.,
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Fax No. 022- 22723132/2082

Dear Sirs,

Intimation of Allotment of Equity Shares to International Asset Reconstruction Company Pvt Ltd (CDR Lender).

* * *

This is to inform that the Company has made an allotment of **1,50,46,858** equity shares of Rs.2/- each, at issue price of Rs.24.39/- per share, on October 14, 2015 to **International Asset Reconstruction Company Pvt Ltd (CDR Lender)** who have signed the Master Restructuring Agreement. This allotment is towards conversion of FITL into equity, for the period of December 01, 2013 to 31st August, 2015.

This is for your information and record.

Thanking you,

Truly yours
For **IVRCL Limited**

(B.Subrahmanyam)
Company Secretary

IVRCL LIMITED

Regd. Office : M-22/3RT, Vijayanagar Colony, Hyderabad - 500 057, T.S., India
Tel.: +91-40-3093 1999 (30 Lines), 2334 8467 / 3678 / 3550
Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com

CIN: L45201AP1987PLC007959

Corporate Office : "MIHIR", 8-2-350/5/A/24/1B
Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, T.S., India
Tel.: +91-40-3093 1111 / 1444 (60 Lines), 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

Authorised Share Capital : ₹ 3,300 Million. Issued Subscribed and Paid up Share Capital : ₹ 613.77 Million