ISO 9001 COMPANY

LIVE THE FUTURE

FEDDERS LLOYD CORPORATION LTD.

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909
CIN : L29299UP1957PLC021118

13th January, 2017

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra

BSE Code: 500139
Fax No: 022 22722039

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: FEDDERLOYD
Fax No: 022 2659 8237 / 38

Subject– Allotment of 11,40,000 Equity Shares upon conversion of Warrants into equivalent number of Equity Shares

Dear Sir / Madam,

We would like to inform you that the Committee of Board of Directors of the Company had, pursuant to the approval of Board of Directors and Shareholders and other regulatory approvals and subsequent upon receipt of 25% of the issue price from the Promoters and Promoters' Group, allotted 50,00,000 warrants convertible into equivalent number of equity shares on preferential basis to its Promoters and Promoters' Group on 3rd August, 2015 at the issue price of Rs. 75 per warrant.

Further, we would like to inform you that the aforesaid warrant holders have applied for exercising their right for conversion of 11,40,000 warrants into equity shares in Tranche II and have paid balance 75%. aggregating to Rs. 6,41,25,000/-.

Consequently, Committee of Board of Directors in its meeting held on today i.e. on 13th January, 2017 has issued and allotted 11,40,000 Equity Shares of face value of Rs. 10/- each to the aforesaid warrant holders as per the following details:

S. No.	Name of the Allottee	Total No. warrants allotted on 3rd August, 2015	Number of Equity Shares allotted upon conversion of warrants on 30th December, 2016 in Tranche I	Number of Equity Shares allotted upon conversion of warrants on 13th January, 2017 in Tranche II
1.	Airserco Private Limited	10,00,000	4,00,000	1,00,000
2.	Himalayan Mineral Waters Private Limited	10,00,000	4,00,000	1,00,000
3.	Lloyd Aircon Private Limited	10,00,000	3,00,000	2,00,000

For Fedders Lloyd Corporation Ltd.

Company Secretary

4.	Lloyd Credits Limited	5,00,000	4,00,000	1,00,000
5.	Lloyd Stock & Investments Private Limited	5,00,000	1,60,000	3,40,000
6.	Pandit Kanahaya Lal Punj Private Limited	10,00,000	4,00,000	3,00,000
	Total	**50,00,000**	**20,60,000**	**11,40,000**

Subsequent to the aforesaid allotment, the paid up share capital of the Company has increased from Rs. 32,82,97,000/- to Rs. 33,96,97,000/- comprising of 3,39,69,700 Equity Shares of the face value of Rs. 10/- each. The Shareholding of the Promoters and Promoters' Group has increased from 50.32% to 51.99% of the paid-up share capital of the Company.

The allotment of equity shares shall be made in dematerialized form and the equity shares so allotted shall rank *pari passu* with the existing Equity Shares of the Company in all respects.

Please consider this information as the relevant disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record and oblige.

Thanking You,

Yours Truly,

For Fedders Lloyd Corporation Limited

Fedders Lloyd Corporation Limited New Delhi

Pulkit Bhasin
Company Secretary
ICSI Membership No.: A27686