प्रधान कार्यालय :
डा.पे.सं. 88,
मंगलादेवी मंदिर मार्ग,
पांडेश्वर,
मंगलूरु - 575 001.
कर्नाटक राज्य

कार्पोरेशन बैंक
Corporation Bank

Head Office :
P.B. No. 88,
Mangaladevi Temple Road,
Pandeshwar,
MANGALURU - 575 001.
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT

संदर्भ Ref.:नि.से.वि.ISD/552/2017-18 **दिनांक Date: 31st मार्च March 2018**

To:	To,
BSE Ltd, Corporate Relationship Department Ist Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400 001. http://listing.bseindia.com – **Listing Centre** **Ref: Code No.532179**	The Manager, Listing Department, **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051. https://www.connect2nse.com/LISTING/ - **NEAPS** **Symbol: CORPBANK**

महोदय Sir,

Sub.: Allotment of 51,84,92,176 equity shares on preferential basis to Government of India.

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This is in furtherance to our letter ISD/500/2017-18 dated 13th March 2018 on the subject. The Securities Allotment Committee of the Board of the Bank at its meeting held today i.e. 31st March 2018 has allotted 51,84,92,176 equity shares of Rs.2/- each at a premium of Rs.40.18/- per share i.e. at an issue price of Rs.42.18/- per share to Government of India (i.e. in the name of President of India) on a preferential basis. Consequent upon this the Issued, Subscribed and paid-up Capital of the Bank gets raised to 133,02,04,426 equity shares of Rs.2/- each and Government of India holding gets increased from 70.76%.to 79.87%.

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Bank including dividend, if any and the same shall be locked in for a period of 3 years from the date of trading approval, as per the SEBI (ICDR) Regulations, 2009.

The allotment is made in terms of the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 issued by Securities and Exchange Board of India (SEBI) and as per consent accorded by the shareholders of the Bank at its Extraordinary General Meeting held on 13th March 2018 including all other necessary approval.

This information is furnished under Regulation 30 of the SEBI (LODR) Regulations, 2015.

भवदीय Yours faithfully,

(एस.के. दाश S.K. Dash)
उप महाप्रबंधक (कंपनी सचिव)
Deputy General Manager (Company Secretary)

Cc: 1. Central Depository Services India Ltd., Mumbai - For information
2. National Securities Depository Ltd., Mumbai - For information
3. M/s. Karvy Computershare Pvt. Ltd., STA, Hyderabad - For information