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Ref : ISC / 885 / 2014-15

31.03.2015

The Vice President
National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex
Bandra East
Mumbai - 400 051.

Dear Sir,

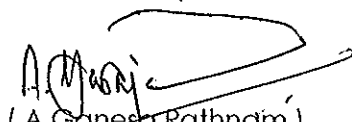
Sub : Corporate Announcement - NSE Symbol : INDIANB.

Further to the approval of the shareholders of the Bank in the Extra-ordinary General Meeting held on March 23, 2015 and receipt of capital funds from the Government of India, the Bank has, on March 31, 2015, allotted 1,54,43,163 (One Crore Fifty Four Lakhs Forty Three Thousand One Hundred and Sixty Three only) equity shares of face value of ₹ 10/- each at an Issue Price of ₹ 181.31 (including premium of ₹ 171.31) per share determined in accordance with Regulation 76(1) of SEBI (ICDR) Regulations, 2009, aggregating to ₹ 279,99,99,883.53 to Government of India on preferential basis.

We request you to take on record the above.

Thanking you,

Yours faithfully,


(A Ganesa Rathnam)
Company Secretary