

19<sup>th</sup> December, 2013

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited, P. J. Towers,  
Dalal Street, Mumbai 400 001

To,  
The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.  
Bandra-Kurla Complex, Mumbai – 400 051

Dear Sir,

**Scrip Code - SUPREMEINFRA/ 532904**

**Subject: Allotment of Equity Shares and Warrants**

This is to inform you that pursuant to the powers conferred by Special Resolution passed at the Extra Ordinary General Meeting held on 13<sup>th</sup> December, 2013 pursuant to the provisions of Section 81(1A) of the Companies Act, 1956 and Companies Act, 2013 to the extent applicable, the Committee of Directors at their meeting held on 19<sup>th</sup> December, 2013 approved the issuance and allotment of the following:

- a. Issuance and allotment of 33,50,000 Equity Shares of Rs. 10/- each for cash at a price of Rs.185/- per share ( including premium of Rs.175/- per share) to the Promoters/ Promoters Group and Non Promoters on preferential basis and
- b. Issuance and allotment of 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on preferential basis to the Promoters/ Promoter Group of the Company.

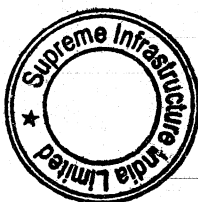
We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**VIJAY JOSHI**  
**COMPANY SECRETARY**



Encl. As above

**SUPREME INFRASTRUCTURE INDIA LTD.**