



BANNARI AMMAN SUGARS LIMITED

Regd. Office : 1212, Trichy Road Coimbatore - 641 018 Tamilnadu India
Phone : 91 - 422 - 2204100 Fax : 2309999 (Sales) 2204222 (Purchase) 2204233 (Accounts)
E-Mail : bascbe@bannari.com Website : www.bannari.com CIN : L15421TZ1983PLC001358

SEC/ 1755 /2017

10.02.2017

National Stock Exchange of India Ltd Exchange Plaza C-1, Block G Bundera-Kurla Complex, Bandra (E) Mumbai 400051 NSE CODE : BANARISUG ISIN No. : INE459A01010	Bombay Stock Exchange Limited Corporate Relationship Department 1 st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai 400 001 BSE CODE : 500041 ISIN No. : INE459A01010
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Dear Sir,

Sub: Allotment of 11,00,000 Equity Shares of Rs.10/- each at par fully paid-up as per the Scheme of Amalgamation of M/s Madras Sugars Limited with our Company.

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Pursuant to the Scheme of Amalgamation of M/s Madras Sugars Limited with our company as approved by the Hon'ble High Court of Judicature at Madras vide its Order dated 15.11.2016, the Committee of Directors of the company at its meeting held today viz., 10.2.2017, has allotted 11,00,000 equity shares of Rs.10/- each at par fully paid-up to the shareholders of M/s Madras Sugars Limited.

Kindly note that M/s Madras Sugars Limited is a wholly-owned subsidiary of M/s SVB Holdings Private Limited (The Promoter Group). Hence, the above shares are allotted to M/s SVB Holdings Private Limited. Consequently, the promoters shareholding has been increased from 54.72% to 58.70% as stated in the Scheme of Amalgamation submitted to the Stock Exchanges earlier.

The shares allotted above will be credited to the Demat Account of M/s SVB Holdings Private Limited through corporate action and listed on National Stock Exchange of India Limited and BSE Limited subject to the compliances of other formalities.

Kindly take on record the above.

Thanking you,

Yours faithfully,

For BANNARI AMMAN SUGARS LIMITED


COMPANY SECRETARY