



THE LEELA

PALACES HOTELS RESORTS

October 24, 2017

**The Department of Corporate Services
BSE Limited**
1st floor, Rotunda Building
B.S. Marg, Fort, Mumbai – 400 001
Fax No. 2272 2037 / 39 / 41 / 61 / 3121
Stock Code: 500193

**The Listing Department
National Stock Exchange of India Ltd.**
Exchange-Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Fax No. 2659 8237 / 38
HOTELEELA

Dear Sir,

Sub: Allotment of 16,39,43,459 Equity Shares on to JM Financial Asset Reconstruction Company Limited on conversion of debt

This is to inform you that subsequent to the approval accorded by the Shareholders of the Company under Section 62(3) and other applicable provisions of the Companies Act, 2013, Memorandum & Articles of Association of the Company and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to prior in-principle approvals received from the Stock Exchanges to issue and allot equity shares on conversion of debt, the Finance Committee of the Board of Directors of the Company at their meeting held today have issued and allotted to JM Financial Asset Reconstruction Company Limited, 16,39,43,459 fully paid up Equity Shares of Rs.2 each, at a price of Rs.16.78 per Equity Share (including premium of Rs.14.78 per Equity Share) aggregating to Rs. 275.09 crores.

The aforesaid equity shares rank pari-passu in all respects with the existing equity shares of the Company.

With the aforesaid allotment, the paid up share capital of the Company stands increased from Rs. 93,32,16,614 divided into 46,66,08,307 Equity Shares of the face value of Rs.2 each to Rs. 126,11,03,532 divided into 63,05,51,766 Equity Shares of the face value Rs.2/- each.

Kindly acknowledge the receipt and take the same on your records.

Thanking you,

Yours faithfully
For **Hotel Leelaventure Limited**

A.S. Bohra
Anandghan Bohra
Company Secretary



Regd. Office:

HOTEL LEEAVENTURE LIMITED

The Leela Mumbai, Sahar, Mumbai 400 059 India. Phone: (91-22) 6691 1234; Fax: (91-22) 6691 1212; Email: leela@theleela.com; www.theleela.com

The Leela Palaces, Hotels and Resorts: New Delhi, Bengaluru, Chennai, Mumbai, Gurgaon, Udaipur, Goa and Kovalam.

Upcoming Properties: Jaipur; Agra; Lake Ashtamudi (Kerala); Bhartiya City, Bengaluru and Lucknow.

Corporate Identity Number (CIN): L55101MH1981PLC024097

