UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-2248 5421/1054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/Pref./Allotment/ /2016

May 16, 2016

Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051 **Scrip Code: UNITEDBNK**	**Corporate Relations Cell** BSE Ltd. P J Tower, Dalal Streer, Fort Mumbai – 400001 **Scrip Code: UNITEDBNK (533171)**

Dear Sir,

Sub: Preferential Allotment of Equity Shares to Central Government

The Exchange is hereby informed that the Bank has issued and allotted 23,24,45,520 (Twenty three crore twenty four lac forty five thousand five hundred twenty only) equity shares of Rs.10/- each for cash at an issue price of Rs.20.65/- (Rupees twenty paise sixty five only) per equity share including premium of Rs.10.65 (Rupees Ten and paise sixty five only) per share determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009 on preferential basis to Government of India against capital infusion of Rs.480 crore.

The equity shares so allotted shall rank paripasu with existing equity shares of the Bank.

Thanking you,

Bikramjit Shom 16/5/16
Company Secretary & Compliance Officer