

Genus/EM/ESOS/STX/2016/  
August 19, 2016

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.

(NSE Symbol: GENUSPOWER)

BSE Limited  
P.J. Towers,  
Dalal Street, Fort,  
Mumbai - 400001

(BSE Code: 530343)

Dear Sir/Madam,

**Sub: Allotment of Shares upon exercise of Stock Option granted under the Employees Stock Option Scheme-2012 ("ESOS-2012") of the Company.**

This is to inform that pursuant to the exercise of Stock Options granted under the Employees Stock Option Scheme-2012 ("ESOS-2012") of the Company, the Company on August 19, 2016 has allotted total 2,15,181 equity shares of face value of Re.1/- each (consisting of 1,68,657 equity shares of face value of Re.1/- each at an exercise price of Rs.7/- per equity share, 44,271 equity shares of face value of Re.1/- each at an exercise price of Rs.6/- per equity share and 2,253 equity shares of face value of Re.1/- each at an exercise price of Rs.27.10/- per equity share). Post allotment of the said equity shares, the equity share capital of the Company would stand increased to 25,70,23,031 equity shares of Re.1/- each aggregating to Rs.25,70,23,031/-.

We request to kindly take the same on record.

Thanking you.

Yours faithfully,

**For Genus Power Infrastructures Limited**



**Director / Company Secretary**

