

August 14, 2015

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Mumbai – 400 051

Dear Sir/ Madam,

Sub.: Un-audited Financial Results for the quarter ended June 30, 2015

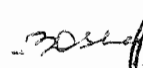
With reference to the captioned subject, enclosed herewith please find Un-audited Financial Results of the company for the quarter ended June 30, 2015 pursuant to Clause 41 of the Listing Agreement.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited


Prakash Shah
CFO & Whole-time Director

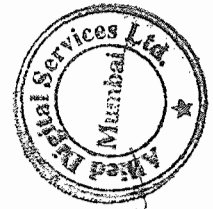


Encl.: a/a

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Allied Digital Services Limited

Sr. No.		Particulars		Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2015				(Rs. In Lakhs)	
				Quarter Ended		Year Ended		31st March 2014 Audited	31st March 2014 Audited
				30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited		
1	a)	Income from Operations		2,789	2,490	3,923	12,550	14,938	
	b)	Net Sales/Income from Operations (Net of excise duty)		167	30	(151)	450	722	
		Other Operating Income		2,956	2,520	3,772	13,000	15,660	
2	a)	Total Income from Operations (net)		-	-	-	-	-	
	b)	Expenses		836	280	2,838	5,691	9,110	
	c)	Cost of Materials consumed		103	59	43	78	(67)	
	d)	Purchase of stock-in-trade		566	183	656	2,504	2,640	
	e)	Changes in inventories of finished goods, work-in-progress and stock-in-trade		401	590	601	2,395	2,325	
	f)	Employee benefits expense		324	445	200	1,123	1,809	
		Depreciation and amortisation expense		2,230	1,557	4,338	11,791	15,817	
		Other expenses		726	963	(566)	1,209	(157)	
3		Total Expenses		166	556	157	625	2,529	
4		Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)		892	1,519	(409)	1,834	2,372	
5		Other income		530	602	341	1,619	1,438	
6		Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)		362	917	(750)	215	934	
7		Finance Costs		-	-	-	-	-	
8		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)		362	917	(750)	215	934	
9		Exceptional items		362	917	(750)	215	934	
10		Profit / (Loss) from ordinary activities before tax (7 + 8)		207	174	-	174	(347)	
11		Tax expense		155	743	(750)	41	1,281	
12		Net Profit / (Loss) from ordinary activities after tax (9 - 10)		155	743	(750)	41	1,281	
13		Extraordinary items (net of tax expense)		-	-	-	-	-	
14		Net Profit / (Loss) for the period (11 - 12)		155	743	(750)	41	1,281	
15		Share of Profit / (loss) of associates		-	-	-	-	-	
16		Minority Interest		-	-	-	-	-	
17		Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)		155	743	(750)	41	1,281	
18		Paid-up equity share capital (Face Value of Rs.5/-)		2,309	2,309	2,309	2,309	2,309	
19.i	a)	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year		65,240	65,000	-	65,000	66,693	
	b)	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):		0.34	1.61	(1.62)	0.08	2.77	
19.ii	a)	Basic		0.31	1.48	(1.62)	0.07	2.77	
	b)	Diluted		-	-	-	-	-	
20	a)	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):		0.34	1.61	(1.62)	0.08	2.77	
	b)	Basic		0.31	1.48	(1.62)	0.07	2.77	
		Diluted		-	-	-	-	-	





PART I - PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended		30th June 2014 Unaudited	Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited		31st March 2015 Audited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2,000,000 10.64	2,000,000 10.64	- -	2,000,000 10.64	- -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20,188,318 43.71%	20,188,318 43.71%	20,307,728 43.97%	20,188,318 43.71%	20,188,318 43.71%

B - INVESTOR COMPLAINTS		Quarter Ended 30th June 2015	
Sr. No.	Particulars		
	Pending at the beginning of the quarter	0	
	Received during the quarter	0	
	Disposed of during the quarter	0	
	Remaining unresolved at the end of the quarter	0	

PART II - STANDALONE						
Sr. No.	Particulars	Quarter Ended		30th June 2014 Unaudited	Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited		31st March 2015 Audited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 837 333 3,122	1,743 747 586 3,076	2,747 1,177 6 3,930	8,785 3,765 1,075 13,625	10,457 4,480 3,252 18,189
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	146 2,037 2,183	131 2,606 2,737	206 842 1,048	659 7,197 7,856	785 8,362 9,147
	Less: i) Interest ii) Unallocable Expenses (net of unallocable income)	550 1,291	602 1,218	341 1,457	1,619 6,022	1,438 6,774
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	362 61,422 61,422	917 60,629 60,629	(750) 59,327 59,327	215 61,422 61,422	934 61,833 61,833

Registered office : allied digital services limited, Premises No. 3-A, 3rd Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

A Global IT Transformation Architect.™



For Allied Digital Services Limited

Prakash D Shah

Prakash D Shah
CFO and Wholetime Director

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2015

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021



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Allied Digital Services Limited

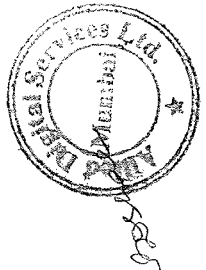
Sr. No.		Particulars	Consolidated				Year Ended	
			30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited	31st March 2015 Audited	31st March 2014 Audited
1		Income from Operations						
a)		Net Sales/Income from Operations (Net of excise duty)	5,446	5,096	6,817	23,376	26,559	
b)		Other Operating Income	167	30	(151)	451	722	
		Total Income from Operations (net)	5,613	5,126	6,666	23,827	27,281	
2		Expenses						
a)		Cost of Materials consumed	2,593	2,034	4,889	13,007	15,335	
b)		Purchase of stock-in-trade	104	59	43	78	(42)	
c)		Changes in inventories of finished goods, work-in-progress and stock-in-trade	889	560	958	3,936	4,721	
d)		Employee benefits expense	545	684	624	2,770	2,628	
e)		Depreciation and amortisation expense	609	748	659	2,943	4,806	
f)		Other expenses	4,740	4,085	7,173	22,734	27,448	
		Total Expenses	873	1,041	(507)	1,093	(167)	
3		Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	166	605	157	674	2,404	
4		Other Income	1,039	1,646	(350)	1,767	2,237	
5		Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	535	614	344	1,653	1,544	
6		Finance Costs	504	1,032	(694)	114	693	
7		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	-	(61)	19	(19)	105	
8		Exceptional Items	504	1,093	(713)	133	588	
9		Profit / (Loss) from ordinary activities before tax (7 - 8)	254	271	19	164	(338)	
10		Tax expense	250	822	(732)	(31)	926	
11		Net Profit / (Loss) from ordinary activities after tax (9 - 10)	-	-	-	-	-	
12		Extraordinary items (net of tax expense)	250	822	(732)	(31)	926	
13		Net Profit / (Loss) for the period (11 - 12)	250	822	(732)	(31)	926	
14		Share of Profit / (loss) of associates	-	-	-	-	-	
15		Minority Interest	(18)	74	3	31	(1)	
16		Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	232	896	(729)	(0.38)	925	
17		Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	
18		Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,817	-	63,783	65,385	
19.i		Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)		Basic	0.50	1.94	(1.58)	(0.00)	2.00	
b)		Diluted	0.46	1.78	(1.58)	(0.00)	2.00	
19.ii		Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)		Basic	0.50	1.94	(1.58)	(0.00)	2.00	
b)		Diluted	0.46	1.78	(1.58)	(0.00)	2.00	





PARTICULARS OF SHAREHOLDING							
Sr. No.	Particulars	Quarter Ended		30th June 2014 Unaudited	Year Ended		
		30th June 2015 Unaudited	31st March 2015 Audited		31st March 2015 Audited	31st March 2014 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding						
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	2,000,000 10.64 2.90	2,000,000 10.64 2.90	- - -	2,000,000 10.64 2.90	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	
B	INVESTOR COMPLAINTS						
	Particulars	Quarter Ended 30th June 2015					
	Pending at the beginning of the quarter	0					
	Received during the quarter	0					
	Disposed of during the quarter	0					
	Remaining unresolved at the end of the quarter	0					

		(Rs. In Lakhs)					
Sr. No.	Particulars	Quarter Ended		Year Ended			
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2014 Audited		
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	1,952 3,494 333	1,743 3,353 635	2,747 4,070 6	8,785 14,591 1,125	10,420 16,088 3,177	
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	5,779 146 2,184 2,330 535 1,291	5,731 131 2,794 2,925 614 1,218	6,823 206 882 1,088 344 1,457	24,501 659 7,148 1,653 6,022	29,685 782 13,505 14,287 1,544 12,155	
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	504 66,278 66,278	1,093 65,831 65,831	(713) 63,183 63,183	133 66,278 66,278	588 65,714 65,714	



A Global IT Transformation Architect.™



For Allied Digital Services Limited
Prakash D Sharma
CFO and Wholetime Director

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reproting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2015

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021