citi

**Citigroup Global Markets India Private Limited**
12th Floor, Bakhtawar
Nariman Point,
Mumbai 400 021
Maharashtra, India.
Tel: +91 22 6631 9999
Fax: +91 22 6646 6056

July 10, 2012

Dept. of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Dear Sirs,

**Sub: Proposed Buy-back of equity shares of Allcargo Logistics Limited (referred to as "Company") from Open Market through Stock Exchanges**

We write to you in relation to the buy-back offer made by Allcargo Logistics Limited vide public announcement dated 21 June 2012 and published in the newspapers on 22 June 2012 and the first corrigendum to the PA dated July 03, 2012. We are in receipt of the letter from SEBI dated July 06, 2012 (attached) advising us to publish a corrigendum to the PA. The corrigendum has been issued in news papers today and a copy of the same is attached along with this letter.

Thanking you,
**For Citigroup Global Markets India Private Limited**

**Authorized Signatory**
Shreyas Yajnik
Associate

NSEIL
10 JUL 2012
CONTAINTS NOT VERIFIED

## Dr. Reddy's Laboratories Limited

Regd. Office: 8-2-337, Road No. 3, Banjara Hills, Hyderabad – 500034, Andhra Pradesh

AND

## IDBI Trusteeship Services Limited

Regd. Office: Asian Building, Ground Floor, 17, R Kamani Marg, Ballard Estate, Mumbai - 400001

### NOTICE

TO THE holders of Unsecured, Redeemable, Non-Convertible Debentures ("Debentures") totally aggregating to Rs. 507.78 Crores issued to the shareholders of Dr. Reddy's Laboratories Limited ("the Company") pursuant to the Scheme of Arrangement, between the Company and its members, approved by the Hon'ble High Court of Judicature of Andhra Pradesh at Hyderabad vide order dated July 19, 2010.

Notice is hereby given that Dr. Reddy's Laboratories Limited has duly complied with the terms of the issue of Debentures. First annual interest was due on March 24, 2012, and the same has been paid / dispatched, on or before the due date, to the debenture-holders holding the Debentures as on Record Date i.e. February 24, 2012, through NECS / warrants, as applicable.

This notice is being issued to inform the debenture holders about the status of the debentures issued thereunder in terms of Regulation 15(1)(n) of the SEBI (Debenture Trustees) Regulations, 1993. Debenture holders seeking clarification, if any, in this regard may write to the Company Secretary at the registered office of the Company at: 8-2-337, Road No. 3, Banjara Hills, Hyderabad-500034, Andhra Pradesh.

For IDBI Trusteeship Services Limited
Sd/-
S. K. Mitter
Managing Director & CEO

For Dr. Reddy's Laboratories Limited
Sd/-
Sandeep Poddar
Company Secretary

Date: July 5, 2012

## R S SOFTWARE (INDIA) LTD.

Registered Office : FMC Fortuna
234/3A, A. J. C. Bose Road, Kolkata-700 020

CORRIGENDUM

We regret for the following printing errors in the Annual Report of the Company for the Year 2011–12 and request you to read those correctly as stated hereunder :

1. In Page No.44, under the heading of 'Dividend' in the Directors' Report the words "Meeting held on April 18, 2011" should be read as "Meeting held on April 18, 2012".
2. In Page Nos. 64 & 94 in the Balance Sheet and Consolidated Balance Sheet as at March 31, 2012 respectively under "Non-Current Liabilities" Note reference numbers of – "(a) Deferred Tax Liabilities" should be read as '5' & "(b) Long Term Provisions" should be read as '6', and under "Current Liabilities" the Note reference numbers of – "(a) Trade Payables" should be read as '7', "(b) Other Current Liabilities" should be read as '8' & "(c) Short Term Provisions" should be read as '6'.
3. In Page Nos. 71 & 101 under Notes of Accounts for the year ended March 31, 2012 Schedule 5 for "Deferred Tax Liability increase / decrease" should be read as under:

| Deferred tax Liability increase / decrease | March 31, 2012 ₹ in Lac | March 31, 2011 ₹ in Lac |
|---|---|---|
| DTL on Account of Fixed Assets | 127.09 | 158.51 |
| DTA on Account of Accrued Employee benefits | 111.15 | 75.87 |
| | 15.94 | 82.64 |

4. In Page Nos. 94 & 95 the headings should be read as "Consolidated Balance Sheet As at March 31, 2012" and "Statement of Consolidated Profit and Loss For the year ended March 31, 2012" respectively.
5. In Page No. 61 & 93 containing the Auditor's Report all references to "Profit & Loss Account" be read as "Statement of Profit & Loss".

Sd/-
Kolkata
Date : July 09, 2012
Vijendra Surana
CFO & Company Secretary

## CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT DATED JUNE 21, 2012 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF ALLCARGO LOGISTICS LIMITED.

## Allcargo Logistics Limited

Regd. Office: 8th Floor, Avashya House, CST Road, Kalina, Santacruz (E), Mumbai - 400 098
Tel.: +91 (022) 66798100 Fax: +91 (022) 66798195, Email: investor.relations@allcargologistics.com

This Corrigendum ("Second Corrigendum") to the public announcement dated June 21, 2012 ("PA") is being issued by ALLCARGO LOGISTICS LIMITED (the "Company") to the equity shareholders of the Company in connection with the Company's offer for buyback of Equity Shares from the open market through stock exchanges and should be read in conjunction with the PA and the corrigendum to the PA dated July 3, 2012 ("Corrigendum").

Unless otherwise specified, capitalized terms used in this Second Corrigendum but not defined herein shall have the same meaning as ascribed to them in the PA.

The Equity Shareholders/ beneficial owners of the Company are requested to note the following:

**I. Para 8.8 of the PA shall be replaced as follows:**

The Company may from time to time, commencing from the start of the buyback, place "buy" orders at least once in every week on the BSE and/or NSE to buy the Equity Shares through the Appointed Broker, in such quantity and at such prices, not exceeding ₹142.50 per Equity Share, as it may deem fit, depending upon the prevailing quotations of the Equity Shares on the Stock Exchanges. Such buybacks orders shall be placed both in normal and physical segments. When the Company has placed an order for Buy-back of the Equity Shares, the identity of the Company as purchaser would be available to the market participants of the Stock Exchanges.

**II. Para 8.1 of the PA shall be replaced as follows:**

During the Buy-back offer period the Company hereby proposes to Buy-back a minimum of 1,315,790 Equity Shares (the "Minimum Offer Shares") and a maximum of 5,263,158 Equity Shares (the "Maximum Offer Shares") which is the maximum number of Equity Shares that can be bought back by the Company, at the proposed Maximum Offer Price per Equity Share and for an aggregate consideration amount of ₹75 crore. The Maximum Offer Shares are 6.58% of the pre Buy-back Paid-up Equity Share Capital and Free Reserves of the Company at the Maximum Offer Price. The actual number of shares bought back is subject to: (i) the Buy-back not causing the Company to be in violation of the conditions for continuous listing prescribed in terms of Clause 40A of the listing agreement between the Company and BSE and NSE i.e., maintaining the minimum public shareholding at 25%; (ii) the Equity Shares that may be bought back in a financial year shall not exceed 25% of the paid up Equity capital outstanding in that financial year; and (iii) the aggregate consideration payable pursuant to the Buy-back not exceeding the Maximum Offer Size .

**III. Revised Schedule**

The date of opening of the Buy-back as mentioned in Paragraph 2 of the PA and wherever the context applies, should be read as Wednesday, July 11, 2012.

All other information and terms of the Buy-back as disclosed in the PA remain unchanged. The Second Corrigendum is expected to be available on SEBI's website at www.sebi.gov.in

**IV. Issued on behalf of the Company by the Manager to the Offer**

**Citigroup Global Markets India Private Limited**
12th Floor, Bakhtawar Building, Nariman Point, Mumbai 400 021.
Phone: +91 (22) 66319999,
Fax: +91 (22) 66319897
Contact Person: Mr. Shreyas Yajnik
e-mail: allcargo.buyback@citi.com

**V. Director's Responsibility**

The Board of Directors of the Company accepts responsibility for the information contained in the Second Corrigendum.

Date : July 9, 2012
Place : Mumbai

## J.P.Morgan
### Asset Management

J.P. Morgan Tower, Off C.S.T. Road, Kalina, Santacruz (E), Mumbai - 400 098
Telephone: +91 22 6157 3000 • Facsimile: +91 22 6157 4170
Toll Free No. 1-800-200-5763 (JPMF)
Email: india.investors@jpmorgan.com • visit us at www.jpmorganmf.com

**Addendum to the Scheme Information Documents (SIDs) and Key Information Memoranda (KIMs) of the JPMorgan India Liquid Fund, JPMorgan India Treasury Fund and JPMorgan India Active Bond Fund**

Notice is hereby given that with a view to provide additional choice to the investors, the board of directors of the AMC and the Trustee Company of JPMorgan Mutual Fund have approved the introduction of 'Bonus Option' and 'Annual Dividend Option' under the Retail Plan and Super Institutional Plan of JPMorgan India Liquid Fund and JPMorgan India Treasury Fund; and the Retail Plan and Institutional Plan of JPMorgan India Active Bond Fund, the details of which are given below:

1. Under Bonus Option, bonus units may be declared at the discretion of the Trustees, from time to time based on the availability of distributable surplus.
2. Under Annual Dividend Option, the investors can opt for dividend payout or dividend re-investment option. Default option under the Annual Dividend Option shall be dividend re-investment. The record date for the Annual Dividend Option shall be March 20 every year. In case this record date falls on a non-business day, the subsequent business day shall be considered as the record date. Annual Dividend shall be declared at the discretion of the Trustees, in accordance with SEBI Regulations.

Accordingly, with effect from July 23, 2012 Annual Dividend Option and Bonus Option shall be available for subscription. Investors subscribing for units under these options on July 23, 2012 before the cut-off time of the respective scheme shall be allotted units at Rs.10 per unit and for investors subscribing after the cut-off time of the respective scheme on July 23, 2012, or thereafter, the units shall be allotted at NAV based prices.

As per SEBI guidelines Bonus Units and units issued on reinvestment of dividend shall not be subject to entry and exit load.

Pursuant to the introduction of the above options, following is the summary of all the options being offered in all three schemes:

| Particulars | JPMorgan India Liquid Fund | JPMorgan India Treasury Fund | JPMorgan India Active Bond Fund |
|---|---|---|---|
| Plans & Options available | • Retail Plan<br>• Super Institutional Plan<br>Each plan offers following options:<br>• Growth option<br>• Dividend option<br>  ◦ Reinvestment<br>  ◦ Payout<br>• Bonus option | • Retail Plan<br>• Super Institutional Plan<br>Each plan offers following options:<br>• Growth option<br>• Dividend option<br>  ◦ Reinvestment<br>  ◦ Payout<br>• Bonus option | • Retail Plan<br>• Institutional Plan<br>Each plan offers following options:<br>• Growth option<br>• Dividend option<br>  ◦ Reinvestment<br>  ◦ Payout<br>• Bonus option |
| Further options available under dividend option | For Retail Plan<br>1. Dividend Reinvestment: Daily, Weekly, Fortnightly, Monthly & Annually.<br>2. Dividend Payout: Annually<br>For Super Institutional Plan<br>1. Dividend Reinvestment: Daily, Weekly, Fortnightly, Monthly & Annually.<br>2. Dividend Payout: Weekly, Fortnightly, Monthly & Annually. | For Retail Plan<br>1. Dividend Reinvestment: Daily, Weekly, Fortnightly, Monthly & Annually.<br>2. Dividend Payout: Annually<br>For Super Institutional Plan<br>1. Dividend Reinvestment: Daily, Weekly, Fortnightly, Monthly & Annually.<br>2. Dividend Payout: Weekly, Fortnightly, Monthly & Annually. | For Retail Plan<br>1. Dividend Payout<br>2. Dividend Reinvestment<br>3. Dividend Reinvestment: Annually<br>4. Dividend Payout: Annually.<br>For Institutional Plan<br>1. Dividend Payout<br>2. Dividend Reinvestment<br>3. Dividend Reinvestment: Annually<br>4. Dividend Payout: Annually. |

Investors are advised to consult their tax advisor to understand the tax implications of subscribing to units under the Annual Dividend Option and/or the Bonus Option, including a switch and/or redemption of Bonus Units.

Based on the introduction of Bonus Option, the SIDs of the schemes specified above stand updated to include the following:

1 **Definition of Bonus Unit:**
'Bonus Unit' means a fully paid-up unit issued by capitalising a part of the amount available as distributable surplus in respect of the Scheme.

2 **Bonus Policy:**
i. Under Bonus Option, the bonus may be declared at the discretion of the Trustees based on the availability of distributable surplus.
ii. Bonus units will be issued in proportion to the number of units held by the unitholder under the Bonus Option, as on the record date, fixed for the purpose of declaration of Bonus Units.

This addendum shall come into force with effect from July 23, 2012.

This addendum forms an integral part of the SIDs and KIMs issued for the schemes mentioned in this addendum. Capitalised terms used in this addendum and not defined shall have the same meaning as in the relevant SIDs.

For and on behalf of JPMorgan Asset Management India Private Limited
(Investment Manager of JPMorgan Mutual Fund)
Sd/-
Nandkumar Surti
Managing Director & CEO

Place : Mumbai
Date : July 9, 2012

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**