Citigroup Global Markets India Private Limited
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July 19, 2012

190720120160

Dept. of Corporate Services
National Stock Exchange Limited
Bandra Kurla Complex
Mumbai

Dear Sir / Madam,

Sub: Buy-back of equity shares of Allcargo Logistics Limited (the "Company")

In relation to the captioned subject, please find enclosed the copy of Public Notice dated July 18, 2012, pursuant to Regulation 15(i) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended. The same has been published today in all the editions of Business Standard (English), Business Standard (Hindi) and Mumbai Lakshdeep (Marathi).

Thanking you,

Yours truly,

For **Citigroup Global Markets India Private Limited**

Vinayak J. Sanghvi

CITIGROUP GLOBAL MARKETS INDIA PVT. LTD. MUMBAI

Authorized Signatory

Allcargo Logistics Limited

Regd. Office: 6th Floor, Avashya House, CST Road, Kalina, Santacruz (E), Mumbai - 400 098
Tel.: +91 (022) 66798100 **Fax:** +91 (022) 66798195. **Email:** investor.relations@allcargologistics.com

BUY-BACK OF EQUITY SHARES

Pursuant to Regulation 15(i) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended, in connection with the Buy-back of Equity Shares of Allcargo Logistics Limited ("the Company"), it is informed that as of July 18, 2012, the Company has purchased 945,842 Equity Shares at a total consideration of ₹13.42 crore (excluding Brokerage, Service Tax, Securities Transaction Tax, Stamp Duty, Exchange Transaction Charges and SEBI fees), subject to reconciliation, in terms of the Public Announcement dated June 21, 2012.

For **Allcargo Logistics Limited**

Sd/-
Authorised Signatory

For **Citigroup Global Markets India Private Limited**
(Manager to the Buy-back)

Sd/-
Authorised Signatory

Place : Mumbai
Date : July 18, 2012