

August 12, 2010

To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400051

Dear Sir,

Sub: Intimation for meeting of shareholders to be held on 16th September, 2010 as per the Orders of the Hon'ble High Court of Gujarat.

We would like to inform you that as per the orders of the Hon'ble High Court of Gujarat dated 2nd August, 2010 and 9th August, 2010, a Meeting of Shareholders of the Company will be held on **Thursday, the 16th day of September, 2010 at 12.00 noon at "Sanskriti", Alembic Corporate Conference Center, Alembic Colony, Vadodara 390 003**. The Hon'ble Court has also directed to hold separate meetings for Creditors and Fixed Deposit Holders on the same day to consider and approve the Scheme of Arrangement.

A copy of the Notice and Explanatory Statement along with a Scheme of Arrangement to be sent to the Shareholders is enclosed herewith.

We hope you will find the same in order and request you to kindly take the same on record.

Thanking you,

Yours truly,
For **Alembic Limited**



R.K. Baheti
Director-Finance &
Company Secretary

Encl : A/a.

ALEMBIC LIMITED

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