

Date: 1st August, 2017

To,
✓ **National Stock Exchange of India Limited**
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Scrip Code: APL LTD

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 533573

Dear Sirs,

Subject: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

I, Mrs. Malika Chirayu Amin, holding equity shares of Alembic Pharmaceuticals Limited, as part of the promoter group, intend to acquire from individuals being the promoters of Alembic Pharmaceuticals Limited, by way of 'inter-se' transfer, the equity shares of the entities ("Promoter Holding Companies") which are collectively holding 37.15% stake in Alembic Pharmaceuticals Limited as part of the promoter group, which will amount to indirect acquisition of equity shares of Alembic Pharmaceuticals Limited under Regulation 3 read with Regulation 5 of the Takeover Regulations. The proposed acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(ii) of Takeover Regulations.

The Form as prescribed under Regulation 10(5) of the Takeovers Regulations as amended by SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2016/52 dated May 2, 2016 setting out the details of the proposed indirect acquisition of shares of Alembic Pharmaceuticals Limited by way of inter-se transfer is enclosed herewith.

Kindly take the information on record.

Thanking you,

Yours faithfully,



Mrs. Malika Chirayu Amin
(Acquirer)

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2.	Name of the acquirer(s)	Mrs. Malika Chirayu Amin
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	This is an indirect acquisition of shares and voting rights of Alembic Pharmaceuticals Limited by the Acquirer. In addition to the below details, please refer Annexure A.
	a. Name of the person(s) from whom shares are to be acquired	Annexure A.
	b. Proposed date of the acquisition	8 th August, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	The Acquirer will not directly acquire shares of the TC but intends to acquire equity shares of entities ("Promoter Holding Companies") which are collectively holding 37.15% stake in Alembic Pharmaceuticals Limited as part of the promoter group. Please refer Annexure A for number of shares of Promoter Holding Companies to be acquired by the Acquirer.
	d. Total shares to be acquired as % of share capital of TC	Annexure A.
	e. Price at which shares are proposed to be acquired	Nil, as transfer of shares is by way of gift.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of shares pursuant to internal restructuring of shareholding of promoter and promoter group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii).
6.	If frequently traded, volume-weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A. (The Acquirer will not directly acquire shares of the TC but intends to acquire equity shares of Promoter Holding Companies, which are collectively holding stake in the TC).
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	N.A.
9.	i. Declaration by the acquirer that the transferor and transferee have complied (during 3 years prior to the date of proposed	I hereby declare that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) with applicable disclosure

	acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	requirements in Chapter V of the Takeover Regulations, 2011. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition are annexed herewith as Annexure – B.			
10.	Declaration by the acquirer that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied	I hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirer (s) and PACs (other than Seller (s)(*)				
	Acquirer (s)				
	Malika Chirayu Amin	3,005,730	1.59	3,005,730	1.59
	PACs [other than Seller (s)]				
	Inaaya Shaunak Amin	30,000	0.02	30,000	0.02
	Naintara Shaunak Amin	30,000	0.02	30,000	0.02
	Ranvir Pranav Amin	30,000	0.02	30,000	0.02
	Samira Pranav Amin	30,000	0.02	30,000	0.02
	Alembic Limited	55,000,000	29.18	55,000,000	29.18
	Shreno Limited	20,698,780	10.98	20,698,780	10.98
	Whitefield Chemtech Private Limited	18,285,230	9.70	18,285,230	9.70
	Sierra Investments Private Limited	17,337,670	9.20	17,337,670	9.20
	Nirayu Private Limited	13,713,755	7.27	13,713,755	7.27
	Vidyanidhi Trust	809,550	0.43	809,550	0.43
	Arogyavardhini Society	280,950	0.15	280,950	0.15
	Utkarsh Vidyakendra	146,250	0.08	146,250	0.08
	Ujjwal Vidyalaya	62,250	0.03	62,250	0.03
	Viramya Packlight LLP	900	0.00	900	0.00
	Paushak Limited	855	0.00	855	0.00
	Laburnum Family Trust	200	0.00	200	0.00
	Virsad Family Trust	200	0.00	200	0.00
	Total	129,462,320	68.68%	129,462,320	68.68%
b.	Seller(s)				
	Chirayu Ramanbhai Amin	4,521,465	2.40	4,521,465	2.40
	Pranav Chirayu Amin	1,009,800	0.54	1,009,800	0.54
	Shaunak Chirayu Amin	1,006,980	0.53	1,006,980	0.53
	Udit Chirayu Amin	1,006,980	0.53	1,006,980	0.53
	Total	7,545,225	4.00%	7,545,225	4.00%



Mrs. Malika Chirayu Amin
(Acquirer)

Date: 1st August 2017
Place: Vadodara

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Indirect Transfer of Shares in Alembic Pharmaceuticals Limited amongst persons named as Promoters (qualifying persons)

Name of the Company whose shares are being transferred	No. of shares held in Target Company	% holding in the Target Company
Nirayu Private Limited (Details given in Note 1)	1,37,13,755	7.27
Whitefield Chemtech Private Limited (Details given in Note 2)	1,82,85,230	9.70
Sierra Investments Private Limited (Details given in Note 3)	1,73,37,670	9.20
Shreno Limited (Details given in Note 4)	2,06,98,780	10.98
Total	7,00,35,435	37.15

Note 1

Transfer of shares of Nirayu Private Limited

Transferor's Name	No. of Shares being transferred	% holding
Mr. Chirayu Ramanbhai Amin	1,63,858	89.27
Mr. Pranav Chirayu Amin	2,184	1.19
Mr. Shaunak Chirayu Amin	2,115	1.15
Mr. Udit Chirayu Amin	1,992	1.09
Total	1,70,149	92.70
Transferee's Name		
Mrs. Malika Chirayu Amin	1,70,149	92.70
Total	1,70,149	92.70

Note 2

Transfer of shares of Whitefield Chemtech Private Limited

Transferor's Name	No. of Shares being transferred	% holding
Mr. Chirayu Ramanbhai Amin	71,065	5.60
Mr. Pranav Chirayu Amin	1,17,950	9.29
Mr. Shaunak Chirayu Amin	1,17,950	9.29
Mr. Udit Chirayu Amin	1,17,950	9.29
Total	4,24,915	33.47
Transferee's Name		
Mrs. Malika Chirayu Amin	4,24,915	33.47
Total	4,24,915	33.47

Note 3**Transfer of shares of Sierra Investments Private Limited**

Transferor's Name	No. of Shares being transferred	% holding
Mr. Chirayu Ramanbhai Amin	2,41,770	8.25
Mr. Pranav Chirayu Amin	84,058	2.87
Mr. Shaunak Chirayu Amin	60,818	2.08
Mr. Udit Chirayu Amin	27,338	0.93
Total	4,13,984	14.13
Transferee's Name		
Mrs. Malika Chirayu Amin	4,13,984	14.13
Total	4,13,984	14.13

Note 4**Transfer of shares of Shreno Limited**

Transferor's Name	No. of Shares being transferred	% holding
Mr. Pranav Chirayu Amin	18,402	0.41
Mr. Shaunak Chirayu Amin	30,405	0.68
Mr. Udit Chirayu Amin	18,465	0.41
Total	67,272	1.50
Transferee's Name		
Mrs. Malika Chirayu Amin	67,272	1.50
Total	67,272	1.50

Alembic Pharmaceuticals Limited

The details regarding date and regulations under which disclosures were made during previous 3 years prior to the date of proposed acquisition pursuant to Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) are as under:

Sr. No.	Date	Regulation/s	Sub-Annexure
1	05.04.2017	30(1) & (2)	B1
2	05.04.2016	30(1) & (2)	B2
3	07.04.2015	30(1) & (2)	B3

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Ltd. 2 Shreno Ltd. 3 Whitefield Chemtech Private Ltd. 4 Sierra Investments Private Ltd. 5 Nirayu Private Ltd. 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Pranav Chirayu Amin 9 Shaunak Chirayu Amin 10 Udit Chirayu Amin 11 Vidyanidhi Trust 12 Arogyavardhini Society 13 Utkarsh Vidyakendra 14 Ujjwal Vidyalyaya 15 Naintara Shaunak Amin 16 Ranvir Pranav Amin 17 Samira Pranav Amin 18 Inaaya Shaunak Amin 19 Viramya Packlight LLP 20 Paushak Ltd. 21 Laburnum Family Trust 22 Virsad Family Trust

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	13,70,07,545	72.68	72.68
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	13,70,07,545	72.68	72.68

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as Annexure – A.

For self and on behalf of other promoters

A handwritten signature in black ink, appearing to read 'Pranav Amin', with a stylized, cursive script.

Pranav Amin

Place: Vadodara

Date: 5th April, 2017

Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Ltd.	5,50,00,000	29.18
2	Shreno Ltd.	2,06,98,780	10.98
3	Whitefield Chemtech Private Ltd.	1,82,85,230	9.70
4	Sierra Investments Private Ltd.	1,73,37,670	9.20
5	Nirayu Private Ltd.	1,37,13,755	7.27
6	Chirayu Ramanbhai Amin	45,21,465	2.39
7	Malika Chirayu Amin	30,05,730	1.59
8	Pranav Chirayu Amin	10,09,800	0.54
9	Shaunak Chirayu Amin	10,06,980	0.53
10	Udit Chirayu Amin	10,06,980	0.53
11	Vidyanidhi Trust	8,09,550	0.43
12	Arogyavardhini Society	2,80,950	0.15
13	Utkarsh Vidyakendra	1,46,250	0.08
14	Ujjwal Vidyalaya	62,250	0.03
15	Naintara Shaunak Amin	30,000	0.02
16	Ranvir Pranav Amin	30,000	0.02
17	Samira Pranav Amin	30,000	0.02
18	Inaaya Shaunak Amin	30,000	0.02
19	Viramy Packlight LLP	900	0.00
20	Paushak Ltd.	855	0.00
21	Laburnum Family Trust^	200	0.00
22	Virsad Family Trust^	200	0.00
	Total	13,70,07,545	72.68

^ Holding Shares in the name of the Trustees.

For self and on behalf of other promoters



Pranav Amin

Place: Vadodara

Date: 5th April, 2017

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Ltd. 2 Shreno Ltd. 3 Whitefield Chemtech Private Ltd. 4 Sierra Investments Ltd. 5 Nirayu Private Ltd. 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Yeraben Ramanbhai Amin 9 Pranav Chirayu Amin 10 Shaunak Chirayu Amin 11 Udit Chirayu Amin 12 Vidyanidhi Trust 13 Ninochaka A Kothari 14 Jyoti Suresh Patel 15 Shreya Rupendra Mukharji 16 Arogyavardhini Society 17 Anup N Kothari 18 Utkarsh Vidyakendra 19 Ujjwal Vidyalyaya 20 Naintara Shaunak Amin 21 Ranvir Pranav Amin 22 Samira Pranav Amin 23 Inaaya Shaunak Amin 24 Viramya Packlight Ltd. 25 Paushak Ltd.

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	13,97,38,620	74.13	74.13
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,			
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	Nil	Nil	Nil
Total	13,97,38,620	74.13	74.13

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as **Annexure – A**.

For self and on behalf of other promoters



Chirayu B. Amin

Place: Vadodara
Date: 5th April, 2016

Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Ltd.	5,50,00,000	29.18
2	Shreno Ltd.	1,83,68,780	9.74
3	Whitefield Chemtech Private Ltd.	1,82,85,230	9.70
4	Sierra Investments Ltd.	1,71,67,670	9.11
5	Nirayu Private Ltd.	1,62,13,755	8.60
6	Chirayu Ramanbhai Amin	45,21,465	2.39
7	Malika Chirayu Amin	30,05,730	1.59
8	Yeraben Ramanbhai Amin	10,80,915	0.57
9	Pranav Chirayu Amin	10,09,800	0.54
10	Shaunak Chirayu Amin	10,06,980	0.53
11	Udit Chirayu Amin	10,06,980	0.53
12	Vidyanidhi Trust	8,09,550	0.43
13	Ninochaka A Kothari	6,32,900	0.34
14	Jyoti Suresh Patel	4,87,800	0.26
15	Shreya Rupendra Mukharji	3,39,860	0.18
16	Arogyavardhini Society	2,80,950	0.15
17	Anup N Kothari	1,90,000	0.10
18	Utkarsh Vidyakendra	1,46,250	0.08
19	Ujjwal Vidyalyaya	62,250	0.03
20	Naintara Shaunak Amin	30,000	0.02
21	Ranvir Pranav Amin	30,000	0.02
22	Samira Pranav Amin	30,000	0.02
23	Inaaya Shaunak Amin	30,000	0.02
24	Viramyia Packlight Ltd.	900	0.00
25	Paushak Ltd.	855	0.00
	Total	13,97,38,620	74.13

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 5th April, 2016

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part- A- Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1 Alembic Limited 2 Shreno Ltd 3 Whitefield Chemtech Pvt Ltd 4 Sierra Investments Ltd. 5 Nirayu Pvt Limited 6 Chirayu Ramanbhai Amin 7 Malika Chirayu Amin 8 Yeraben Ramanbhai Amin 9 Pranav Chirayu Amin 10 Shaunak Chirayu Amin 11 Udit Chirayu Amin 12 Vidyanidhi Trust 13 Ninochaka A Kothari 14 Jyoti Suresh Patel 15 Shreya Rupendra Mukharji 16 Arogyavardhini Society 17 Anup N Kothari 18 Utkarsh Vidyakendra 19 Ujjwal Vidyalaya 20 Naintara Shaunak Amin 21 Ranvir Pranav Amin 22 Samira Pranav Amin 23 Inaaya S. Amin 24 Viramya Packlight Ltd 25 Paushak Limited

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	139738620	74.13	74.13
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	139738620	74.13	74.13

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as **Annexure-A**

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 07-04-2015

Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the Promoter	No. of Shares held	% of Equity Capital
1	Alembic Limited	55000000	29.18
2	Shreno Ltd	18368780	9.74
3	Whitefield Chemtech Private Ltd	18285230	9.70
4	Sierra Investments Ltd.	17167670	9.11
5	Nirayu Pvt Limited	16213755	8.60
6	Chirayu Ramanbhai Amin	4521465	2.39
7	Malika Chirayu Amin	3005730	1.59
8	Yeraben Ramanbhai Amin	1080915	0.57
9	Pranav Chirayu Amin	1009800	0.54
10	Shaunak Chirayu Amin	1006980	0.53
11	Udit Chirayu Amin	1006980	0.53
12	Vidyanidhi Trust	809550	0.43
13	Ninochaka A Kothari	632900	0.34
14	Jyoti Suresh Patel	487800	0.26
15	Shreya Rupendra Mukharji	339860	0.18
16	Arogyavardhini Society	280950	0.15
17	Anup N Kothari	190000	0.10
18	Utkarsh Vidyakendra	146250	0.08
19	Ujjwal Vidyalaya	62250	0.03
20	Naintara Shaunak Amin	30000	0.02
21	Ranvir Pranav Amin	30000	0.02
22	Samira Pranav Amin	30000	0.02
23	Inaaya S. Amin	30000	0.02
24	Viramya Packlight Ltd.	900	0.00
25	Paushak Limited	855	0.00
	Total	139738620	74.13

For self and on behalf of other promoters


Chirayu R. Amin

Place: Vadodara
Date: 07.04.2015