



June 03, 2017

MCAPL: MUM: 2017-18: 0135

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai -400 051

Dear Sir/Madam,

**Sub: Public Announcement for the Open Offer to the Public Shareholders of Alankit Limited
("Alankit"/"Target Company")**

This is to inform you that today i.e. June 02, 2017 (Friday), Mr. Alok Kumar Agarwal ("Acquirer 1"), Mr. Ankit Agarwal ("Acquirer 2"), Mrs. Alka Agarwal ("Acquirer 3"), Mrs. Pratishtha Garg ("Acquirer 4"), Mrs. Sakshi Agarwal ("Acquirer 5"), Alankit Assignments Limited ("Acquirer 6") and Alankit Associates Private Limited ("Acquirer 7") (hereinafter collectively referred as "Acquirers") have entered into a Share Sale/Purchase Confirmation ("SSPC") with the Public Shareholders (hereinafter referred to as "Sellers") of the Target Company for acquisition of 5,40,00,000 Equity Shares representing 37.78% of the Equity Share Capital/Voting Capital of the Target Company.

Pursuant to SSPC, the Acquirers have triggered the Open Offer to acquire 3,71,69,200 Equity Shares of Face Value of ₹1/- each of the Target Company representing 26% of the Equity Share Capital/Voting Capital of the Target Company. The Open Offer has been given pursuant to and in compliance with Regulation 3(1) and 3(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"/"Regulations"] requiring the Public Announcement in terms of Regulation 13 of the said Regulations.

Accordingly, in terms of Regulation 13 read with Regulation 14 of SEBI (SAST) Regulations, 2011, we, Mark Corporate Advisors Private Limited, Manager to the Offer, are submitting the hard copy of the Public Announcement and the soft copy of the same has been submitted. A copy of the same is being submitted to Securities Exchange Board of India, Mumbai ("SEBI"), BSE Limited, Mumbai ("BSE") and is also being dispatched to the Target Company ("TC") at its Registered Office.

Kindly take the above information on your records.

Yours truly,

For Mark Corporate Advisors Private Limited

A handwritten signature in black ink, appearing to read 'Manish Gaur', is written over a horizontal line.

Manish Gaur
Asst. Vice President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com