

## ARIIL TRUST

"CitiMall", 2<sup>nd</sup> Floor, New Link Road, Andheri(W), Mumbai-53

24<sup>th</sup> June, 2019

|                                                                                                                                |                                                                                                                                                                         |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Bombay Stock Exchange Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai – 400 001<br><br>Script Code : 513349 | National Stock Exchange of<br>India Limited<br>5 <sup>th</sup> Floor, Exchange Plaza,<br>Bandra Kurla Complex Bandra(East)<br>Mumbai-400051<br><br>Script Code : AJMERA |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

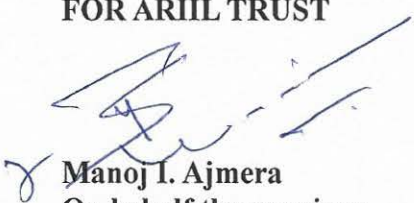
Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 6,00,206 (Six Lakhs Two Hundred and Six only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

**FOR ARIIL TRUST**

  
**Manoj I. Ajmera**  
On behalf the acquirer  
(Promoter-Trustee of ARIIL Trust)

**Place: Mumbai**

**Dated: 24<sup>th</sup> June, 2019**

CC: Ajmera Realty & Infra India Limited  
Citi Mall, 2nd Floor, New Link Road,  
Andheri-(W), Mumbai-53

**Format for disclosures under Regulation 29(1) &(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

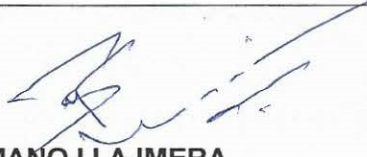
|                                                                                                                                                                                        |                                                           |                                                                |                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | AJMERA REALTY & INFRA INDIA LIMITED                       |                                                                |                                                                  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | ARIIL Trust<br>PAC: as per Annexure "A"                   |                                                                |                                                                  |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                       |                                                                |                                                                  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | 1 The Bombay Stock Exchange<br>2. National Stock Exchange |                                                                |                                                                  |
| Details of the acquisition / disposal as follows                                                                                                                                       | <b>Number</b>                                             | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                           |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                       | 1, 87,31,169                                              | 52.79                                                          | 52.79                                                            |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | 11,00,000                                                 | 3.09                                                           | 3.09                                                             |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                                                         | -                                                              | -                                                                |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -                                                         | -                                                              | -                                                                |
| <b>e) Total (a+b+c+d))</b>                                                                                                                                                             | <b>1,98,31,169</b>                                        | <b>55.89</b>                                                   | <b>55.89</b>                                                     |
| <b>Details of acquisition</b>                                                                                                                                                          |                                                           |                                                                |                                                                  |
| a) Shares carrying voting rights acquired                                                                                                                                              | 6,00,206                                                  | 1.69                                                           | 1.69                                                             |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                                                         | -                                                              | -                                                                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                                                         | -                                                              | -                                                                |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                                                         | -                                                              | -                                                                |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                              | <b>6,00,206</b>                                           | <b>1.69</b>                                                    | <b>1.69</b>                                                      |

|                                                                                                                                                                                            |                                       |              |              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------|--------------|
| <b>After the acquisition, holding of:</b>                                                                                                                                                  |                                       |              |              |
| a) Shares carrying voting rights                                                                                                                                                           | 1,93,31,375                           | 54.48        | 54.48        |
| b) Shares encumbered with the acquirer                                                                                                                                                     | 11,00,000                             | 3.09         | 3.09         |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                     | -            | -            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                     | -            | -            |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | <b>2,04,31,375</b>                    | <b>57.57</b> | <b>57.57</b> |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                        | OPEN MARKET                           |              |              |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc                                                     | Equity shares carrying voting rights. |              |              |
| Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                        | 21 <sup>st</sup> June, 2019           |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                          | 35484875                              |              |              |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                            | 35484875                              |              |              |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 35484875                              |              |              |

**Annexure A:**

| <b>Name of Acquirer and Person Acting in Concert (PAC) with the acquirer</b> | <b>Whether the acquirer belongs to Promoter/ Promoter group</b> |
|------------------------------------------------------------------------------|-----------------------------------------------------------------|
| RAJNIKANT S.AJMERA                                                           |                                                                 |
| HENALI JAYANT AJMERA                                                         |                                                                 |
| SONAL BIMAL MEHTA                                                            |                                                                 |
| ISHWARLAL S AJMERA HUF                                                       |                                                                 |
| HETAL S AJMERA                                                               |                                                                 |
| SONALI A AJMERA                                                              |                                                                 |
| HARSHADRAI MULJI SARVAIYA                                                    |                                                                 |
| SANJAY C AJMERA HUF                                                          |                                                                 |
| CHHOTALAL S AJMERA                                                           |                                                                 |
| ATUL C AJMERA                                                                |                                                                 |
| ATUL C AJMERA HUF                                                            |                                                                 |
| BHARTI R AJMERA                                                              |                                                                 |
| KOKILABEN SHASHIKANT AJMERA                                                  |                                                                 |
| BHAVANA S AJMERA                                                             |                                                                 |
| SHASHIKANT SHAMALJI AJMERA                                                   |                                                                 |
| PRACHI DHAVAL AJMERA                                                         |                                                                 |
| BHANUMATI C AJMERA                                                           |                                                                 |
| SANJAY C AJMERA                                                              |                                                                 |
| NATWARLAL S AJMERA                                                           |                                                                 |
| MANOJ I AJMERA                                                               |                                                                 |
| CHARMI J AJMERA                                                              |                                                                 |
| MEGHA S AJMERA                                                               |                                                                 |
| TANVI M AJMERA                                                               |                                                                 |
| AAGNA S AJMERA                                                               |                                                                 |

|                                                                                                                                                        |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| AASHISH ATUL AJMERA                                                                                                                                    |            |
| BIMAL ANANTRAI MEHTA                                                                                                                                   |            |
| DHAVAL R AJMERA                                                                                                                                        |            |
| RUSHI M AJMERA                                                                                                                                         |            |
| VIMLABEN B AJMERA                                                                                                                                      |            |
| RAJNIKANT S AJMERA . HUF                                                                                                                               |            |
| MUMUKSHU A AJMERA                                                                                                                                      |            |
| CHHAGANLAL S AJMERA                                                                                                                                    |            |
| JYOTIBEN N AJMERA                                                                                                                                      |            |
| CHHOTALAL S AJMERA HUF                                                                                                                                 |            |
| RUPAL M AJMERA                                                                                                                                         |            |
| MAYUR S AJMERA                                                                                                                                         |            |
| RITA MITUL MEHTA                                                                                                                                       |            |
| AJMERA CEMENTS PRIVATE LTD                                                                                                                             |            |
| RUSHABH INVESTMENT PRIVATE LIMITED                                                                                                                     |            |
| FAHRENHEIT FUN AND GAMES PRIVATE LIMITED                                                                                                               |            |
| CHAITALI INVESTMENT PVT LTD                                                                                                                            |            |
| <b>ARIIL TRUST through its representative Mr. Shashikant S. Ajmera, Trustee and Mr. Rajnikant S. Ajmera, Trustee and Mr. Manoj I. Ajmera, Trustee.</b> | <b>Yes</b> |

  
**MANOJ I AJMERA**  
Trustee on behalf of ARIIL Trust

Place: Mumbai

Date: 24<sup>th</sup> June, 2019