

Ajmera Realty & Infra India Limited



Regd. Office : "Citi Mall", Link Road, Andheri (West), Mumbai 400 053.

Tel.: +91-22-6698 4000 Fax: +91-22-2632 5902 Email: investors@ajmera.com • Website: www.aril.co.in

CIN No. L27104 MH1985 PLCO35659

Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 20th June, 2019

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from ARIIL TRUST, Promoters of the Company under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received from ARIIL Trust.

This is for your information and record please.

Thanking you,

Yours faithfully

For AJMERA REALTY & INFRA INDIA LTD

**HARSHINI D AJMERA
COMPANY SECRETARY**

Encl: As Above

ARIIL TRUST
“CitiMall”, 2nd Floor, New Link Road, Andheri(W), Mumbai-53

20th June, 2019

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 5,90,000 (Five Lakhs Ninety Thousand only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST



Manoj I. Ajmera
On behalf the acquirer
(Promoter-Trustee of ARIIL Trust)

Place: Mumbai

Dated: 20th June, 2019

CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29(1) &(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ARIL Trust PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,81,41,169	51.12	51.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11,00,000	3.09	3.09
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d))	1,92,41,169	54.21	54.21
Details of acquisition			
a) Shares carrying voting rights acquired	5,90,000	1.66	1.66
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	5,90,000	1.66	1.66

After the acquisition, holding of:			
a) Shares carrying voting rights	1,87,31,169	52.79	52.79
b) Shares encumbered with the acquirer	11,00,000	3.09	3.09
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,98,31,169	55.89	55.89
Mode of acquisition (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity shares carrying voting rights.		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th June, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition	35484875		
Total diluted share/voting capital of the TC after the said acquisition	35484875		

Annexure A:

Name of Acquirer and Person Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
RAJNIKANT S.AJMERA	
HENALI JAYANT AJMERA	
SONAL BIMAL MEHTA	
ISHWARLAL S AJMERA HUF	
HETAL S AJMERA	
SONALI A AJMERA	
HARSHADRAI MULJI SARVAIYA	
SANJAY C AJMERA HUF	
CHHOTALAL S AJMERA	
ATUL C AJMERA	
ATUL C AJMERA HUF	
BHARTI R AJMERA	
KOKILABEN SHASHIKANT AJMERA	
BHAVANA S AJMERA	
SHASHIKANT SHAMALJI AJMERA	
PRACHI DHAVAL AJMERA	
BHANUMATI C AJMERA	
SANJAY C AJMERA	
NATWARLAL S AJMERA	
MANOJ I AJMERA	
CHARMI J AJMERA	
MEGHA S AJMERA	
TANVI M AJMERA	
AAGNA S AJMERA	

AASHISH ATUL AJMERA	
BIMAL ANANTRAI MEHTA	
DHAVAL R AJMERA	
RUSHI M AJMERA	
VIMLABEN B AJMERA	
RAJNIKANT S AJMERA . HUF	
MUMUKSHU A AJMERA	
CHHAGANLAL S AJMERA	
JYOTIBEN N AJMERA	
CHHOTALAL S AJMERA HUF	
RUPAL M AJMERA	
MAYUR S AJMERA	
RITA MITUL MEHTA	
AJMERA CEMENTS PRIVATE LTD	
RUSHABH INVESTMENT PRIVATE LIMITED	
FAHRENHEIT FUN AND GAMES PRIVATE LIMITED	
CHAITALI INVESTMENT PVT LTD	
ARIIL TRUST through its representative Mr. Shashikant S. Ajmera, Trustee and Mr. Rajnikant S. Ajmera, Trustee and Mr. Manoj I. Ajmera, Trustee.	Yes


MANOJ I AJMERA
 Trustee on behalf of ARIIL Trust
 Place: Mumbai
 Date: 20th June, 2019