

Date: 9th August, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : Ajmera
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SUB: Submission of Disclosures required u/r 10(5) of SAST Regulations, 2011

Dear Sir(s),

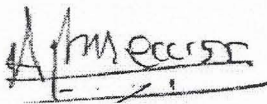
We hereby submit Disclosures as required under Regulation 10(5) of SAST Regulations, 2011 for acquisition of 2443594 no. of Equity shares of **AJMERA REALTY & INFRA INDIA LIMITED** on behalf of all consolidated acquirers as below:

- 1)SCA HUF
- 2)Sanjay Ajmera
- 3)Atul Ajmera HUF
- 4)Atul Ajmera
- 5)ARIIL Trust
- 6)ISA Trust.

Kindly take the same on your record and acknowledge the receipt of the same.

Yours truly,

On behalf of all acquirers of AJMERA REALTY & INFRA INDIA LIMITED



Mr. Shashikant Ajmera
(Trustee)

On behalf of ARIIL TRUST

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited BSE Security Code: 513349 NSE Security Code: AJMERA
2.	Name of the acquirer(s)	1.Rajnikant S.Ajmera# 2.ARIIL Trust
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes.
4.	Details of the proposed acquisition	
	a Name of the person(s) from whom shares are to be acquired	1.Mumukshu A.Ajmera 2.Aagna Ajmera 3.Manoj Ajmera 4.ISA Trust# 5.ACA HUF 6.Atul Ajmera# 7.SCA HUF 8.Sanjay Ajmera# Details attached in Annexure I
	b Proposed date of acquisition	On or after 17 th August,2018
	c Number of Shares to be acquired from each person mentioned in 4(a) above	2443594
	d Total shares to be acquired as % of share capital of TC	6.886%
	e Price at which shares are proposed to be acquired	Market Price/Gift
	f Rationale, if any, for the proposed transfer	Inter se Transfer amongst promoters group with consideration/Gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a) (i) and 10(1)(a)(ii) of SEBI (SAST) Regulation 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.219.61/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	i. Declaration by the acquirer, that the transferor and transferee have complied / will	Yes

	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provision of the repealed Takeover Regulations 1997)				
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Before this acquisition ARIIL Trust has acquired: 96,82,936 no. of Equity Shares from Promoters, Atul Ajmera has acquired 47,652 shares by way of gift, in previous three years. Compliance of disclosures under Takeover Regulation, 2011 were duly complied.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w r t total share capital of TC	No. of shares / voting rights	% w r t total share capital of TC
	a Acquirer(s) and PACs (other than sellers) (*)	21494428	60.573	23938022	67.460
	b Seller(s) (*)	2443594	6.886	0	0
	Total	23938022	67.460	23938022	67.460

*** Shareholding of each entity may be shown separately and then collectively in the group.**

We hereby declare that the acquisition price would not be higher than 25% of the price computed for the period of 60 trading days preceding the date of issuance of this notice as traded on stock exchange where the maximum value of trading in shares of target company are recorded in such period.

We hereby also declare that all the provisions of Chapter V of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 shall be complied with.

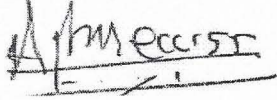
We hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied with.

Notes:

"" Shareholding of each entity is shown separately and then collectively in a group.*

"#" The person is the Acquirer as well Seller

For and On behalf of all the Acquirers of Ajmera Realty & Infra India Limited

A handwritten signature in black ink, appearing to read 'Ajmera', with a horizontal line drawn underneath it.

Shashikant S. Ajmera

Acquirer

Dated: 9th August, 2018

Place: Mumbai

Encl: List of Promoter and Promoter Group

Annexure 1

LIST OF PROMOTERS AS ON 9th AUGUST, 2018

Sr.No	Name of the Shareholder	Pre-Shareholding		Add	Sell	Post Shareholding	
			%			Post	%
1	Fahrenheit Fun And Games Private Limited	2499999	7.05	0	0	2499999	7.05
2	Chhotalal S Ajmera	1471416	4.147	0	0	1471416	4.15
3	Rajnikant S Ajmera-Huf	904746	2.55	0	0	904746	2.55
4	Rajnikant S Ajmera	894477	2.52	0	0	894477	2.52
5	Dhaval R Ajmera	788532	2.222	0	0	788532	2.222
6	Chhotalal S Ajmera-HUF	759858	2.141	0	0	759858	2.141
7	Manoj I Ajmera	157379	0.444	0	157379	0	0
8	Sanjay C Ajmera-HUF#	338332	1.094	358332	696664	0	0
9	Sanjay C Ajmera#	608454	1.996	696664	1305118	0	0
10	Bharti R Ajmera	704835	1.986	0	0	704835	1.986
11	Ajmera Cements Private Ltd	645300	1.819	0	0	645300	1.819
12	Mumukshu A Ajmera	148220	0.417699	148220	0.417	0	0
13	Kokilaben Shashikant Ajmera	0	0	0	0		
14	Prachi Dhaval Ajmera	605165	1.705	0	0	605165	1.705
15	Atul C Ajmera-HUF#	332832	0.938	148220	481052	0	0

16	Atul C Ajmera#	500045	1.646	481052	981097	0	0
17	BHANUMATI C AJMERA	1500	0.004	0	0	1500	0.004
18	Hetal S Ajmera	553935	1.279	0	0	553935	1.279
19	Ishwarlal S Ajmera-HUF	444440	1.252	0	0	444440	1.252
20	Sonali A Ajmera	513180	1.209	0	0	513180	1.209
21	Aagna S Ajmera	358332	1.01	0	358332	0	0
22	Rushabh Investment Pvt.Ltd	300000	0.845	0	0	300000	0.845
23	Charmi J Ajmera	231914	0.654	0	0	231914	0.654
24	Henali Jayant Ajmera	229037	0.645	0	0	229037	0.645
25	Chhaganlal S Ajmera	205483	0.579	0	0	205483	0.579
26	Rita Mitul Mehta	4245	0.012	0	0	4245	0.012
27	Sonal Bimal Mehta	2147	0.006	0	0	2147	0.006
28	Bimal Anantrai Mehta	900	0.003	0	0	900	0.003
29	Chaitali InvestmentPvtLtd	373	0.001	0	0	373	0.001
30	ISA TRUST#	0	0	157379	157379	0	0
31	Harshadrai Mulji Sarvaiya	10	0	0	0	10	0
32	ARIIL Trust	9682936	27.2875	2443594	0	12126530	34.1738
	TOTAL	23938022	67.460			23938022	67.460

Note:Persons marked with # are sellers as well as acquirers