

13th February 2024

To

The Manager Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Disclosures under Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above captioned subject matter please find enclosed herewith the disclosure under Regulation 29(1) giving details of allotment of 19,57,588 equity shares of Rs. 10/- each by Semac Consultants Limited (earlier known as Revathi Equipment Limited) ("the Company") pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("Scheme") as sanctioned by National Company Law tribunal, Division bench – II, Chennai.

Kindly take the above information on record and acknowledge the receipt of the same.

Thanking You

Yours Truly,
For AJAI HARI DALMIA TRUST


Trustee

Ajai Hari Dalmia Trust
(For and on behalf of promoter group / PAC)

CC –

Semac Consultants Limited

(earlier Known as Revathi Equipment Limited)

Pollachi road, Malumichampatti, Coimbatore, Tamil Nadu – 641021

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Semac Consultants Limited (Earlier known as Revathi Equipment Limited)		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia) (Acquirer) 2. Radha Madhav Trust (through its trustee Abhishek Dalmia) (Acquirer) 3. Hilltop Metals Limited (Acquirer) 4. Harivansh Dalmia (PAC)		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,058*	0.04%	0.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,058*	0.04%	0.04%

For AJAI HARI DALMIA TRUST

Balu

Trustee

For RADHA MADHAV TRUST

Balu

TRUSTEE

For Hilltop Metals Limited

Balu

Authorised Signatory

Details of acquisition			
a) Shares carrying voting rights acquired	19,57,588	63.83%	63.83%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	19,57,588	63.83%	63.83%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,58,646*	63.86%	63.86%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	19,58,646*	63.86%	63.86%
Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition pursuant to Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited and their respective shareholders and creditors		

For AJAI HARI DALMIA TRUST



Trustee

For RADHA MADHAV TRUST



TRUSTEE

For Hilltop Metals Limited



Authorised Signatory

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 th February 2024
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,06,69,430 comprising of 30,66,943 Equity shares of Rs. 10 each

*Please refer Annexure 1 for detailed breakup

Name of the Target Company: Semac Consultants Limited (formerly Revathi Equipment Limited)

For AJAI HARI DALMIA TRUST

H. alu

Trustee

For RADHA MADHAV TRUST

H. alu

TRUSTEE

For Hilltop Metals Limited

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Authorised Signatory

Annexure - 1

Shareholding of Acquirer along with the PAC

Before Acquisition			After Acquisition		
Name of the Acquirer & PAC	Shares	%	Name of the Acquirer & PAC	Shares	%
Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia)	0	0.00%	Ajai Hari Dalmia Trust (through its trustee Ajai Hari Dalmia)	14,24,021	46.43%
Radha Madhav Trust (through its trustee Abhishek Dalmia)	475	0.02%	Radha Madhav Trust (through its trustee Abhishek Dalmia)	4,19,921	13.69%
Hilltop Metals Limited	0	0.00%	Hilltop Metals Limited	1,14,121	3.72%
Harivansh Dalmia	583	0.02%	Harivansh Dalmia	583	0.02%
Total	1,025	0.04%	Total	19,58,646	63.86%

For AJAI HARI DALMIA TRUST



Trustee

For RADHA MADHAV TRUST



TRUSTEE

For Hilltop Metals Limited



Authorised Signatory