

**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Power Limited		
2.	Name(s) of the acquirer/disposer and Persons Acting in Concert (PAC) with the acquirer	M/s Agrim Marketing Private Limited		
3.	Whether the acquirer/disposer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/disposal /holding of shares / voting rights / holding of the Acquirer/ disposer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	1,64,817	0.41	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
	Total (a+b+c)	1,64,817	0.41	--
	<u>Details of acquisition/disposal</u>			
	a) Shares carrying voting rights acquired/disposed	73,817	0.18	--
	b) VRs acquired /disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	73,817	0.18	--

<u>After the acquisition/disposal, holding of M/s Agrim Marketing Private Limited</u>				
a)	Shares carrying voting rights	91,000	0.22	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		91,000	0.22	--
6.	Mode of acquisition / sale (e.g. open market- / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market, Inter-se Transfer Between Promoter Group		
7.	Date of acquisition- / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/03/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,61,00,000/-		

Disposer

For Agrim Marketing Private Limited

Raj Agarwal

Raj Agarwal
Director

Date: 20/03/2015