

September 21, 2026

To,

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **AEQUS**

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: **544634**

Subject: Disclosure regarding Creation of Pledge against Shares held by Promoter under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Ma'am,

In compliance with Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with circulars issued by SEBI in this regard, M/s. Melligeri Private Family Foundation (Mellwood Trustee Services Private Limited), Promoter of the Company has disclosed details regarding creation of pledge against shares and reason thereof.

We have enclosed herewith the disclosure obtained under the said regulations along with details of shares pledged by Promoter of the Company.

Thanking You,

For Aequs Limited

RAVI
MALLIKARJUN
HUGAR

Digitally signed by RAVI
MALLIKARJUN HUGAR
Date: 2026.09.21
21:17:40 +05'30'

Ravi Mallikarjun Hugar
Company Secretary & Compliance Officer
Membership Number: A20823

Encl.: As above

Aequs Limited (formerly known as Aequs Private Limited)

Corporate Identity Number: L80302KA2000PLC026760

Registered Office: Aequs Tower, No. 55, Whitefield Main Road, Mahadevapura Post, Bengaluru - 560048, Karnataka, India
T: + 91 080 61348000

Corporate Office: Aequs SEZ, No. 437/A, Hattargi Village, Hukkeri Taluk, Belagavi - 591243, Karnataka, India
T: +91 0831 4222500

Website: www.aequs.com

Email: investor.relations@aequs.com



ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

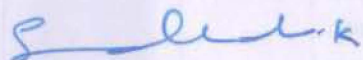
Name of the Target Company (TC)	Aequs Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited BSE Limited
Date of reporting	21.09.2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked	Melligeri Private Family Foundation (Mellwood Trustee Services Private Limited)
Details of the creation/ release of encumbrance: Equity Shares	

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company** (1)		Promoter holding already encumbered (2)**		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [(2)+(3) / [(2)-(3)] / [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation)	Date of creation of encumbrance	Type of encumbrance (pledge)	Reasons for encumbrance* **	Number	% of share capital	Name of the entity in whose favor shares encumbered* ***	Number	% of total share capital
Promoter: Melligeri Private Family Foundation	10,05,13,070	14.99	Nil	Nil	Creation of Pledge	21.09.2026	Pledge	Pledging as security for finance facility being obtained amounting to	10,05,13,070	14.99 %	360 One Prime Ltd	10,05,13,070	14.99% ##

(Mellwood Trustee Services Private Limited)									INR 200 Crores and such extended amount from time to time, for making investments					
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For Melligeri Private Family Foundation (Mellwood Trustee Services Private Limited)



Authorised Signatory

Date: 21.09.2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**Out of the 100,513,070 equity shares held by us, 100,438,070 equity shares were locked in for a period of 12 months pursuant to the IPO.

***For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

****This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

The total shares held by the Promoter and Promoter Group in Aequs Limited are 39,62,82,820 comprising of 59.09% of the total paid up capital of Aequs Limited. Out of which, the total shares pledged are 10,05,13,070, constituting 25.36% of total shareholding by promoter and promoter group in Aequs Limited.

Annexure – II

Format for disclosure of reasons for encumbrance

Name of listed company	Aequs Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Melligeri Private Family Foundation (Mellwood Trustee Services Private Limited) Promoter
Total promoter (Melligeri Private Family Foundation) shareholding in the listed company	No. of shares – 10,05,13,070 % of total share capital – 14.99%
Encumbered shares as a % of promoter shareholding	Number of Encumbered Shares – 10,05,13,070 % of Promoter Shareholding– 100%*
Whether encumbered shares is 50% or more of promoter shareholding	Yes*
Whether encumbered share is 20% or more of total share capital	No

*The total shares held by the Promoter and Promoter Group in Aequs Limited are 39,62,82,820 comprising of 59.09% of the total paid up capital of Aequs Limited. Out of which, the total shares pledged are 10,05,13,070, constituting 25.36% of total shareholding by promoter and promoter group in Aequs Limited.

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance 1 (Date of creation of encumbrance: 21.09.2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Creation of Pledge
No. and % of shares encumbered		No. of shares – 10,05,13,070 % of total share capital – 14.99%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	360 One Prime Limited
	Whether 360 One Prime Ltd. is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes. NBFC
	Names of all other entities in the agreement	NA

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 23,00,74,41,723
	Amount involved (against which shares have been encumbered) (B)	INR 200 Crores and such extended amount from time to time
	Ratio of A / B	11.50:1
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	(a) Pledging as security for finance facility being obtained for making investments

For Melligeri Private Family Foundation (Mellwood Trustee Services Private Limited)



Signature of Authorised Signatory

Place: Bengaluru

Date: September 21, 2026