Hatsun Agro Product Ltd.
Registered Office
Domaine Door No: 1/20A
Rajiv Gandhi Salai (OMR),
Karapakkam, Chennai - 97. India.
P: +91 44 2450 1622
F: +91 44 2450 1422
E: info@hatsun.com | www.hap.in
CIN: L15499TN1986PLC012747

HAP

HAPL\SEC\592\2018-19

05-July-2018

BSE Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.

Stock Code: **BSE: 531531**
NSE: HATSUN

Dear Sir,

Subject: **Issue of 95,10,519 partly paid up equity shares of face value of ₹1 Each of Hatsun Agro Product Limited (the "Company") for cash at a price of ₹555 (including a premium of ₹554) per equity share ("Rights Equity Shares") for an amount aggregating upto ₹ 52,783.38 lakhs on a rights basis to the eligible equity shareholders of our Company (the "Issue")**

This is to inform you that, pursuant to the provisions of regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose herewith a copy of the non-statutory "**Issue Close AD**" Newspaper Advertisements published today i.e. on July 05, 2018 in Business Standard, Financial Express and Hindu Business Line for your records.

Kindly take note of the same for your record.

Thanking you,

Yours faithfully,
for HATSUN AGRO PRODUCT LIMITED

S.NARAYAN
COMPANY SECRETARY

HATSUN AGRO PRODUCT LTD
CHENNAI
600 097

Kejriwal has last laugh in court battle with L-G

SC says Lieutenant Governor is not administrative head of the national capital

ADITI PHADNIS & M J ANTONY
New Delhi, 4 July

Politics in Delhi is set to take a new turn with the Supreme Court ruling that the Lieutenant Governor (L-G) must act on the advice of the elected city government.

There is jubilation in the Aam Aadmi Party (AAP), which forms the city government but was hitherto considered legally subordinate to the L-G. The ruling overturns the earlier high court order that Delhi is a Union Territory (UT) and the LG its administrative head.

This will have ramifications for other UTs – there is a tug of war in Puducherry between a pro-active L-G, Kiran Bedi, and the elected chief minister (CM), V Narayanasamy.

Political activists and analysts say the SC order overturns decades of received wisdom that in UTs, especially Delhi, it is the Union ministry of home affairs, acting through the L-G, that runs the state. The court order is clear that barring police, law and public order, and land, the elected government must be free to run the administration and the L-G cannot be 'obstructionist'. The order adds, "There is no room for absolutism and also no room for anarchism."

The judgment comes after months of querulous argument and squabbling between the AAP government and successive L-Gs. The former has charged that all decisions taken by it were being overturned or simply not implemented, even after debate and passage by the legislature, the Vidhana Sabha. So fractious was the war and so deep the frustration of the government that it culminated in a physical attack on the Delhi government's chief secretary, Anshu Prakash. The chief minister, Arvind Kejriwal, is among those accused.

The judgement was pronounced in the court by Chief Justice Dipak Misra, heading a five-judge Constitution Bench. Two other judges, A K Sikri and A M Khanwilkar, concurred with him. The other two gave separate but largely concurring verdicts.

The court has said all decisions of the council of ministers must be communicated to the L-G but that does not mean his concurrence is required. Two judges, D Y Chandrachud and Ashok Bhushan, offered a dissenting judgment.



Delhi CM Arvind Kejriwal with LG Anil Baijal (*File photo*) PHOTO: PTI

For months, this is exactly what the Kejriwal government has been arguing, for primacy to the elected government. After the order, Manish Sisodia, the Deputy CM, tweeted that the city government would now not have to send all files to the L-G with the foreknowledge that, given political equations, the L-G would overturn the decision. However, former CM and Congress party leader Sheila Dikshit said the fault lay in the way the government was run. She said her government was in power for 15 years and she faced no major difference of opinion with the L-G. Ajay Maken, the city Congress president, said: "Now, since the apex court has clarified about the powers in Delhi, we hope that the development which has been stalled ever since the Congress was voted out of power four years ago will start again".

In somewhat bad grace, the Bharatiya Janata Party, which runs the central government and has been campaigning against the Kejriwal government, said: "It is a good thing that the Supreme Court has clarified. Kejriwal has been running a government of dharna and anarchy. The court has dealt a severe blow to Kejriwal. He must now leave the politics of anarchy and move towards governance."

Postings and transfers of bureaucrats, like the appointment of Shakuntala Gamlin as chief secretary, overruling the recommendation of the elected government, angered the CM. He had said he did not have the authority – despite having been elected by the people of Delhi – to appoint even a peon. And, that bureaucrats would not obey him because the cadre controlling authority was the Union home ministry.

In May, Kejriwal and his ministerial colleagues sat on a dharna outside the L-G's office, against his decision to overrule the installation of CCTV cameras across the city, a policy intended to make the city safer for women. The LG said the decision was taken according to his extant laws and powers.

It is hard to say if all differences between the elected government and the L-G will now go away. But governments in UTs have definitely been empowered. As the Puducherry CM said: "Whoever functions contrary to the judgment now delivered by the apex court would face serious action. I myself would file a contempt petition against those failing to act in consonance with the SC verdict" — a warning to the L-G over his administration.

End of road for Nano? Just 1 unit produced in June

PRESS TRUST OF INDIA
New Delhi, 4 July

Tata Motors' small car Nano is inching closer to the end of its journey with just one unit produced in June, although the company maintained that no decision has been taken yet on stopping its production.

The entry level car, brainchild of Ratan Tata, who envisaged giving a safer and affordable alternative to families riding on two-wheelers, sold just three units last month in the domestic market. In a regulatory filing, Tata Motors said there was no export of Nano in June this year. It had shipped 25 units in the same month last year.

In terms of production, only one unit was produced last month as against 275 units in June 2017.

Domestic sales were at three units in June as against 167 units in the year-ago month.

When contacted for comments on whether the company has taken a decision to stop Nano production, a Tata Motors spokesperson said, "We are well aware that the Nano in its present form cannot continue beyond 2019 and may need fresh investments to survive. No decision has been made yet in this regard." The spokesperson further said, "Meanwhile, we continue to produce Nano catering to customer demand in key markets." Nano, which was unveiled in January 2008 at the Auto Expo with much expectations of being the people's car, could not live up to the billing.

Google taking abroad public Wi-Fi experience from India

KARAN CHOUDHURY
New Delhi, 4 July

After deploying Wi-Fi at 400 railway stations, infotech giant Google is taking its Google Station project outside India to countries, such as Indonesia and Mexico. Sources mention Southeast Asia, Latin America and some other countries in this sub-continent.

The company is also in talks with multiple companies for deployment of the public Wi-Fi in India. In 2015, it had collaborated with RailTel for free Wi-Fi at 400 stations. "We are constantly looking at other areas. We are talking to a lot of people, including telecom companies," said K Suri, Google India, director, partnership, Next Billion Users.

Most of the markets it is now looking at in hopes of gaining the next billion internet users have demographics similar to that of India. So, it would be easier to roll-out Wi-Fi there, sources said.

Google is also in talks with the governments of Delhi, Telangana, Uttar Pradesh, Maharashtra and Karnataka to deploy public services. The company has commissioned a study with Analysys Mason states that deployment of public Wi-Fi is expected to connect 40 million new users to the internet by 2019, and translate into tangible benefits to gross domestic product by around $20 billion. "Around 100 million people would be willing to spend an additional $2-3 billion per year on handsets and a similar amount on cellular mobile broadband services," the report said.

Estimates suggest India currently has 36,000 commercial hotspots. China has about 6.1 million; Indonesia and Mexico 165,000 each.

While Google is still earning from its public Wi-Fi services via advertisements, it is exploring other revenue sources. These include a subscription-based model and paying per gigabyte.

TATA

TATA INVESTMENT CORPORATION LIMITED

Corporate Identity No. L67200MH1937PLC002622
Regd. Office: Elphinstone Building, 10 Veer Nariman Road, Mumbai 400 001
Tel: 91 22 6665 8282 Fax: 91 22 6665 7917 E-mail: ticl@tata.com Website: www.tatainvestment.com

NOTICE

NOTICE is hereby given that Eighty First (81st) Annual General Meeting (AGM) of the Members of Tata Investment Corporation Limited will be held at Walchand Hirachand Hall, 4th Floor, Indian Merchants' Chamber (IMC), IMC Building, IMC Marg, Churchgate, Mumbai 400 020, on Monday, 30th July, 2018 at 11:00 a.m.

The Notice of the Meeting and the Statement setting out material facts along with the Audited Standalone and Consolidated Financial Statements, Reports of the Board of Directors and the Auditor's Report for the financial year ended 31st March, 2018 has been sent on 27th June, 2018 electronically to those Members whose email addresses are registered with the Company / Depository Participant for communication purposes. For Members who have not registered their email addresses or have requested for physical copies, the Annual Report has been sent at their registered address by Courier / Registered Post and the dispatch of the same has been completed on 4th July, 2018.

The Register of Members and the Share Transfer Books of the Company will be closed from Tuesday, 17th July, 2018 to Monday, 23rd July, 2018 (both days inclusive) for the purpose of payment of Dividend of Rs. 20/- (200%) per Ordinary Shares of Rs.10 each of the Company [including a Special Dividend of Rs. 2/- (20%) per share] and shall be paid on or after 1st August, 2018, subject to the approval of the Shareholders of the Company.

Members are hereby informed that in compliance with the provisions of Section 108 of Companies Act 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to the Members the facility to exercise their right to vote at 81st AGM by electronic means and the business may be transacted through e-voting services (remote evoting) provided by National Securities Depository Ltd (NSDL).

The instructions for e-voting are given in the Notice of the AGM. Members are requested to note the following:

a) The remote e-voting will commence on **Friday, 27th July, 2018 (9.00 a.m. IST)** and will end on **Sunday, 29th July, 2018 (5.00 p.m. IST)**. The e-voting module shall be disabled by NSDL for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.

b) The voting rights of the shareholders (for voting through remote e-voting or by Ballot paper at the Meeting) shall be in proportion to their share of the paid-up equity share capital of the Company as on **Monday, 23rd July, 2018 ("Cut-Off Date")**. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM.

c) Any person who acquires Shares of the Company and become a Member of the Company after the dispatch of the AGM Notice and holds shares as on the cut-off date, **i.e. 23rd July, 2018**, may obtain the login Id and password by sending a request at evoting@nsdl.co.in or may contact on toll free number provided by NSDL: 1800-222-990.

d) Facility of voting through Ballot paper shall also be made available at the Meeting. Members attending the Meeting, who have not already cast their vote by remote e voting shall be able to exercise their right at the Meeting.

e) Members who have cast their vote by remote e-voting prior to the Meeting may also attend the Meeting, but shall not be entitled to vote again at the AGM.

A copy of the AGM Notice is available on the website of the Company at **http://www.tatainvestment.com** and on the websites of the Stock Exchanges viz. www.bseindia.com and www.nseindia.com

Mr. P.N. Parikh (Membership No. FCS 327) or failing him Mr. Mitesh Dhabliwala (Membership No. FCS 8331) of M/s. Parikh & Associates, Practising Company Secretaries have been appointed by the Board of Directors of the Company as Scrutinizer for scrutinizing the remote e-voting process and voting by Ballot paper at the Meeting, in a fair and transparent manner.

The results of the remote e-voting and votes cast at the AGM shall be declared not later than 48 hours from the conclusion of the Meeting. The Results declared, along with the Scrutinizer's Report, shall be placed on the Company's website www.tatainvestment.com and on the website of NSDL www.evoting.nsdl.com immediately after their declaration, and communicated to the Stock Exchanges where the Company's shares are listed, viz. BSE Ltd. and National Stock Exchange of India Ltd.

If any Member wishes to get a printed copy of the Annual Report, the Company will send the same, free of cost, upon receipt of request from the Member.

Any query or grievance connected with the remote e-voting may be addressed to Mr. Manoj Kumar C V, Chief Financial Officer & Company Secretary of the Company, Elphinstone Building, 10 Veer Nariman Road, Mumbai 400 001, Tel No. 91 22 6665 7051 Fax: 91 22 6665 7917, Email Id: kvmanoj@tata.com

By Order of the Board of Directors
Tata Investment Corporation Limited
Manoj Kumar C V
Chief Financial Officer &
Company Secretary

Place: Mumbai
Dated: 4th July, 2018

This is only an advertisement for information purpose and not an Offer Document announcement

HAP | HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 in the name of Hatsun Foods Private Limited' vide a certificate of incorporation dated March 4, 1986 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, the name of our Company changed to 'Hatsun Milk Food Private Limited' and a fresh certificate of incorporation was issued by the RoC on August 7, 1995. Thereafter, our Company converted into a public limited company and the name of our Company changed to 'Hatsun Milk Food Limited' and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to 'Hatsun Agro Product Limited' pursuant to a fresh certificate of incorporation issued by RoC on April 7, 1998.

Corporate identification number : L15491TN1988PLC012747
Registered and Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 2450 1622, and **Facsimile:** +91 44 2450 1422 **Contact Person:** Mr. S. Narayan, Company Secretary and Compliance Officer **E-mail:** secretarial@hap.in. **Website:** www.hap.in

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY
OUR PROMOTERS: R.G CHANDRAMOGAN, C SATHYAN, LALITHA C, DOLLY SATHYAN, DEVIGA SURESH AND VIVIN SRINESH

ISSUE OF 95,10,519 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 555 (INCLUDING A PREMIUM OF ₹ 554) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 52,783.32 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 1, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 555 TIMES THE FACE VALUE OF THE EQUITY SHARE.

PAYMENT METHOD*			
Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.80	443.20	444.00
On First and Final Call	0.20	110.80	111.00
Total			555.00

*For details on the payment method, see "Terms of the Issue" beginning on page 150 of the Letter of Offer.

ISSUE SCHEDULE

ISSUE CLOSES TODAY

ASBA* Simple, Safe, Smart way of Application - Make use of it !!!
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT, IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/12/2011 DATED April 29, 2011, QIBS, NON INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS, SUBJECT TO THEM COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR SEBI/CFD/DIL/ASBA/1/2009/30/12 DATED DECEMBER 30, 2009. FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY, EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (I) NOT QIBS; (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RESIDENCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCEDURES THAT MAY BE DIFFERENT FROM THE PROCEDURE APPLICABLE TO NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS" ON PAGE 170 OF THE LETTER OF OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS, PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. The balance amount remaining after the finalisation of the Basis of Allotment shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar and the Lead Manager to the respective SCSB. For more details on the ASBA process, please refer to the details given in the Abridged Letter of Offer and also please refer to the heading titled **"PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS"** on PAGE 170 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz. **Karvy Computershare Private Limited** through Registered Post/Speed Post on June 9, 2018 to the Eligible Equity Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners of the Company on the record date, i.e. June 1, 2018.

The CAF duly completed together with the amount payable on application must be deposited with the collecting bank indicated on the reverse of the CAF, and not with the Lead Manager or the Company before the close of banking hours on or before the Issue Closing Date i.e., Thursday, July 05, 2018. A separate cheque or bank draft must accompany each CAF. Eligible Equity Shareholders/Investors (including Non-resident Shareholders/Investors applying on non-repatriation basis) residing at places other than the cities where the branches of Escrow Collection Bank have been authorised by the Bank for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Karvy Computershare Private Limited** along with Demand Draft (net of bank and postal charges) payable at par in favour of "HAPL-Rights Issue-R" crossed **"A/c Payee only"** so that the same are received on or before the Issue Closing Date i.e. Thursday, July 05, 2018 in case of Resident Shareholders and Non-Resident Shareholders applying on Non-Repatriation basis. In case of Non-Resident Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of **"HAPL-Rights Issue- NR"** crossed **"A/c Payee only"** payable at par. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Equity Shareholders, the Registrar to the Issue will issue a duplicate CAF on the request of the investor who should furnish the registered folio number/DP and Client ID number and his/her full name and address to the Registrar to the Issue. Please note that the request for duplicate CAF should reach the Registrar to the Issue at least seven days prior to the Issue Closing Date. Please note that those who are making the application on the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received/found subsequently. If the investor violates any of these requirements, he/she shall face the risk of rejection of both the applications. Neither the Registrar nor the Lead Manager or us, shall be responsible for postal delays or loss of duplicate CAFs in transit, if any.

APPLICATION ON PLAIN PAPER by ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper, Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. The envelope should be super scribed **"HAPL-Rights Issue-R"** or **"HAPL-Rights Issue-NR"** and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/ Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars: • Name of our Company, being Hatsun Agro Product Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number/ DP and Client ID No.; • Number of Equity Shares held as on Record Date; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for if any; • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 444 per Rights Equity Share; • Details of ASBA Account such as the account number, name, address and branch of the relevant SCSB, • In case of non-resident investors, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which this account is maintained; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; • Signatures of the Applicant in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories; and • Additionally, all such applicants are deemed to have accepted the undertaking on page 173 of the Letter of Offer.

APPLICATION ON PLAIN PAPER by NON- ASBA Investors: An Eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with demand draft/cheque/pay order payable at par, which should be drawn in favour of **"HAPL-Rights Issue-R"** in case of resident shareholders/investors and shareholders/investors applying on non-repatriable basis or **"HAPL-Rights Issue-NR"** in case of non-resident shareholders applying on repatriable basis and the Eligible Equity Shareholders shall send the same by registered post/speed post directly to the Registrar to the Issue.

The envelope should be superscribed **"HAPL-Rights Issue-R"** in case of resident shareholders/investors or shareholders/investors applying on non-repatriable basis or **"HAPL-Rights Issue-NR"** in case of non-resident shareholders/investors applying on repatriable basis and should be postmarked in India. The application on plain paper, duly signed by the investors including joint holders in the same order as per specimen recorded with our Company /Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

• Name of our Company, being Hatsun Agro Product Limited; • Name and address of the Eligible Equity Shareholder including joint holders; • Registered Folio Number/ DP and Client ID No.; • Number of Equity Shares held as on Record Date; • Share certificate numbers and distinctive numbers of Equity Shares, if held in physical form; • Allotment option preferred - physical or demat form, if held in physical form; • Number of Rights Equity Shares entitled to; • Number of Rights Equity Shares applied for; • Number of additional Rights Equity Shares applied for, if any; • Total number of Rights Equity Shares applied for; • Total amount paid at the rate of ₹ 444 per Rights Equity Share; • Particulars of cheque/demand draft/pay order; • In case of Rights Equity Shares allotted in physical form, Savings/Current Account Number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order. In case of Equity Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRE/FCNR/NRO Account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE/FCNR/NRO Account; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories); and • Additionally all such applicants are deemed to have accepted the undertaking on page 163 of the Letter of Offer.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E. ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TOBE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is Thursday, July 05, 2018. The Board/Committee may however decide to extend the Issue period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date.

If the CAF together with the amount payable is not received by the Banker to the Issue/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the Letter of Offer/Abridged Letter of Offer shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided in the "Terms of the Issue- Basis of Allotment" on page 178 of the Letter of Offer.

INVESTORS MAY PLEASE NOTE THAT THESE EQUITY SHARES OF THE COMPANY SHALL BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed and traded on National Stock Exchange of India Limited **("NSE")** and BSE Limited **("BSE")**. Our Company has received in-principle approvals from NSE and BSE for listing of the Rights Equity Shares pursuant to their letters dated February 26, 2018 and February 27, 2018 respectively. For the purpose of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in anyway be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of SEBI"** on Page 141 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the **"Disclaimer Clause of the BSE"** on Page 147 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the NSE" on Page 147 of the Letter of Offer.

BANKER TO THE ISSUE, REFUND BANK AND MONITORING AGENCY : YES Bank Limited

PLEASE REFER TO THE REVERSE OF THE COMPOSITE APPLICATION FORM FOR THE DETAILS OF THE BANKER TO THE ISSUE AND THE COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer shall be available on the website of the Lead Manager viz. www.yesinvest.in, the websites of the stock exchange where the equity shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and will be available on SEBI's website: www.sebi.gov.in and a copy of the same can be downloaded from these websites.

Note : Please refer to the paragraph on Application on Plain Paper by Non- ASBA Investors in the advertisement published on June 11, 2018, please read the total amount paid as at the rate of ₹444 per Rights Equity Share.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
YES SECURITIES **YES Securities (India) Limited** IFC, Tower 1&2 Unit No. 602 A, 6th Floor Senapati Bapat Marg Elphinstone (West), Mumbai 400 013 Maharashtra, India **Telephone:** +91 22 3012 6913 **Facsimile:** +91 22 2421 4508 **Email:** hapi rights@yessecuritiesltd.in **Investor Grievance E-mail:** gc@yessecuritiesltd.in **Website:** www.yesinvest.in **Contact Person:** Mukesh Garg/Pratik Pednekar **SEBI Registration No.:** INM000012227	KARVY **Karvy Computershare Private Limited** Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District Nanakramguda Hyderabad – 500 032 India **Telephone:** +91 40 6716 2222 **Facsimile:** +91 40 2343 1551 **Email:** einward.ris@karvy.com **Investor grievance email:** hatsun.rights@karvy.com **Website:** http://www.karvycomputershare.com **Contact Person:** M Murali Krishna **SEBI Registration No.:** INR000000221	**Mr. S. Narayan** DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR) Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 24501622 **Facsimile:** +91 44 24501422 **Email:** secretarial@hap.in Investors may contact the Company Secretary and Compliance Officer at the above mentioned address and/ or Registrar to the Issue at the mentioned address in case of any pre-Issue/ post - Issue related problems such as non-receipt of allotment advice/ share certificates/demat credit/refund orders etc.

For **HATSUN AGRO PRODUCT LIMITED**
on behalf of the Board of Directors
Sd/-
COMPANY SECRETARY & COMPLIANCE OFFICER

Place : Chennai
Date : July 04, 2018

Hatsun Agro Product Limited is proposing, subject to market conditions and other considerations, a rights issue of its equity shares (the "Issue"), and has in this regard, filed a letter of offer dated June 08, 2018, ("Letter of Offer"), with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India, ("SEBI"), on June 08, 2018. The Letter of Offer shall be available on the websites of the SEBI, BSE, NSE and the Lead Manager to the Issue, i.e. YES Securities (India) Limited, at www.sebi.gov.in, www.bseindia.com, www.nseindia.com and www.yesinvest.in, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section "Risk Factors" on page 14 of the Letter of Offer.

CONCEPT

MAKER Maruti Suzuki India (MSI) plans to add another 7.5 lakh units' manufacturing capacity from three production lines in its Gujarat plant by 2020, taking the total capacity to over 22.5 lakh in the domestic passenger vehicle segment, is also initiating process to study ways to further expand production capacity beyond 22.5 lakh units per annum after 2020.

The first assembly line of 2.5 lakh units per annum.

The second production line with similar 2.5 lakh production capacity, is expected to be complete by this year-end, MSI managing director and CEO Kenichi Ayukawa told reporters

plants to have around 5,000-6,000 workforce at three units.

MSI already has a production capacity of 15 lakh units per annum across its two plants in Gurgaon and Manesar.

This is only an advertisement for information purposes and not an Offer Document announcement

HAP | HATSUN AGRO PRODUCT LIMITED

Our Company was incorporated as a private limited company under the Companies Act, 1956 in the name of 'Hatsun Foods Private Limited' vide a certificate of incorporation dated March 4, 1996 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). Subsequently, the name of our Company changed to 'Hatsun Milk Food Private Limited' and a fresh certificate of incorporation was issued by the RoC on August 7, 1995. Thereafter, our Company converted into a public limited company and the name of our Company changed to 'Hatsun Milk Food Limited' and a fresh certificate of incorporation was issued by the RoC on August 11, 1995. The name of our Company was further changed to 'Hatsun Agro Product Limited' pursuant to a fresh certificate of incorporation issued by RoC on April 7, 1998.

Corporate Identification number : L15499TN1995PLC012747

Registered and Corporate Office: "DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai, Tamil Nadu, 600 097 **Telephone:** +91 44 2450 1622, and **Facsimile:** +91 44 2450 1422 **Contact Person:** Mr. S. Narayan, Company Secretary and Compliance Officer **E-mail:** secretarial@hap.in, **Website:** www.hap.in

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

OUR PROMOTERS: R.G CHANDRAMOGAN, C SATHYAN, LALITHA C, DOLLY SATHYAN, DEVIGA SURESH AND VIVIN SRIMESH

ISSUE OF 96,10,515 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 555 (INCLUDING A PREMIUM OF ₹ 554) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹ 32,763.30 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 1, 2018 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 555 TIMES THE FACE VALUE OF THE EQUITY SHARE.

PAYMENT METHOD*

Amount Payable per Rights Equity Share i.e. Issue Price	Face value (₹)	Premium (₹)	Total (₹)
On Application	0.80	343.20	344.00
On First and Final Call	0.20	110.80	111.00
Total			555.00

*For details on this payment method, see "Terms of the Issue" beginning on page 156 of the Letter of Offer.

ISSUE SCHEDULE

ISSUE CLOSES TODAY

ASBA* | **Simple, Safe, Smart way of Application - Make use of it !!!**

*Applicants are Supposed to Block Fund (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account. Investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN TERMS OF SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED April 29, 2011, SEBI, NON INSTITUTIONAL INVESTORS (INCLUDING ALL COMPANIES AND BODIES CORPORATE) AND OTHER INVESTORS WHOSE APPLICATION AMOUNT EXCEEDS ₹ 200,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS (SUBJECT TO THEIR COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR CIR/CFD/DIL/13/2012 DATED DECEMBER 26, 2012). FURTHER, ALL QIBS AND NON-INSTITUTIONAL INVESTORS ARE MANDATORILY REQUIRED TO USE THE ASBA FACILITY EVEN IF APPLICATION AMOUNT DOES NOT EXCEED ₹ 200,000. THE INVESTORS WHO ARE (I) NOT QIBS, (II) NOT NON-INSTITUTIONAL INVESTORS OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 200,000 CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ALL RENOUNCEES (INCLUDING RENOUNCEES WHO ARE INDIVIDUALS) MUST APPLY FOR THE RIGHTS ISSUE ONLY THROUGH THE NON-ASBA PROCESS IRRESPECTIVE OF THE APPLICATION VALUE. ASBA INVESTORS SHOULD NOTE THAT THE ASBA PROCESS INVOLVES APPLICATION PROCESS THAT MAY BE DIFFERENT FROM THE PROCESS APPLICABLE TO NON-ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. FOR DETAILS, PLEASE REFER TO HEADING "PROCEDURE FOR APPLICATION THROUGH THE APPLICATIONS SUPPORTED BY BLOCKED AMOUNT / "ASBA" PROCESS" ON PAGE 170 OF THE LETTER OF OFFER. RETAIL INDIVIDUAL INVESTORS MAY OPTIONALLY APPLY THROUGH THE ASBA PROCESS. PROVIDED THAT THEY ARE ELIGIBLE ASBA INVESTORS.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the conditions and procedures for using the ASBA process. The ASBA process is mandatory for QIBs and non-institutional investors. The ASBA process requires Investors to have bank accounts with SCSBs. For more details on ASBA process, please read the Letter of Offer and see "Procedure for Application through the Applications Supported by Blocked Amount / "ASBA" Process" on page 170 of the Letter of Offer.

ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the ALOF along with CAF for the respective Issue completed by Registrar to the Issue. M/s. Sarla Corporate Advisors Private Limited through Hyderabad Postal Region on June 8, 2018 to the Eligible Equity Shareholders of the Company whose names appeared in Register of Members of the Company as on the Record Date i.e. June 1, 2018.

The CAF may, however, together with the relevant composite application form be dispatched with the Letter of Offer, and accordingly, the Letter of Offer and CAF may be dispatched by the Company or the Registrar to the Issue to Eligible Equity Shareholders on Thursday, July 05, 2018. A separate intimation of June 2018 letter accompanying each CAF, Eligible Equity Shareholders may obtain a copy of the Letter of Offer and CAF from the website of the Registrar to the Issue, Karvy Computershare Private Limited at www.karisma.karvy.com. Further, Eligible Equity Shareholders may also obtain a copy of the Letter of Offer and CAF from the website of the Company at www.hap.in. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form.

APPLICATION ON PLAIN PAPER BY ASBA INVESTORS: An Eligible Equity Shareholder who did not receive the CAF may write to the Registrar to the Issue or the Company requesting for the CAF. An Eligible Equity Shareholder should make such request in writing in plain paper stating his/her name, address of the Eligible Equity Shareholder, number of Equity Shares held as on the Record Date, number of Rights Equity Shares entitled to, number of Rights Equity Shares applied for, number of additional Rights Equity Shares applied for, if any, and his/her depository account details. Such Eligible Equity Shareholder should send the request to the Registrar to the Issue so as to reach them on or before the Issue Closing Date. Application should be made only through the following CAF: "HAPL Rights Issue-R" or "HAPL Rights Issue-NR" and should not be mutilated or defaced in any manner. Only one CAF will be sent to the Eligible Equity Shareholder including joint holders, in the same order and as per the sequence appearing in the Register of Members as on the Record Date. Multiple CAFs will not be accepted. Further, Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form.

APPLICATION ON PLAIN PAPER BY NON-ASBA INVESTORS: An Eligible Equity Shareholder who did not receive the original CAF may write to the Registrar to the Issue or the Company requesting for the CAF. An Eligible Equity Shareholder should make such request in writing in plain paper stating his/her name, address of the Eligible Equity Shareholder, number of Equity Shares held as on the Record Date, number of Rights Equity Shares entitled to, number of Rights Equity Shares applied for, number of additional Rights Equity Shares applied for, if any, and his/her depository account details. Such Eligible Equity Shareholder should send the request to the Registrar to the Issue so as to reach them on or before the Issue Closing Date. Application should be made only through the following CAF: "HAPL Rights Issue-R" or "HAPL Rights Issue-NR" and should not be mutilated or defaced in any manner. Only one CAF will be sent to the Eligible Equity Shareholder including joint holders, in the same order and as per the sequence appearing in the Register of Members as on the Record Date. Multiple CAFs will not be accepted. Further, Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form. Eligible Equity Shareholders may request for the Letter of Offer and CAF in physical form from the Registrar to the Issue. Karvy Computershare Private Limited using, inter alia, the Application Form.

APPLICATIONS BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN MORE THAN ONE FOLIO: Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately. Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately. Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately.

APPLICATIONS BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN MORE THAN ONE FOLIO: Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately. Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately. Eligible Equity Shareholders holding Equity Shares in more than one folio and wishing to apply in the Issue in all such folios are required to apply in each folio separately.

LEAD MANAGER TO THE ISSUE

YES SECURITIE

YES Securities (India) Limited
IFC, Tower 1&2, Unit No. 602 A, 6th Floor
Senapati Bapat Marg, Elphinstone (West)
Mumbai 400 013 Maharashtra, India
Telephone: +91 22 3912 6919
Facsimile: +91 22 2421 4578
Email: hap.rights@yessecurities.in
Investor Grievance E-mail: ig@yessecurities.in
Website: www.yesinvest.in
Contact Person: Mr. Deepak Sharma

REGISTRAR TO THE ISSUE

KARVY

Karvy Computershare Private Limited
Karvy Selenium Tower B, Plot 31 & 32,
Gachibowli, Financial District, Nanakramguda,
Hyderabad 500 032
Telephone: +91 40 6716 2222
Facsimile: +91 40 2343 1551
Email: hap.rights@karvy.com
Website: www.karisma.karvy.com
Contact Person: Mr. M. Murali Krishna
SEBI Registration No: INR000000221

COMPANY SECRETARY & COMPLIANCE OFFICER

Mr. S. Narayan
DOMAINE", Door No. 1/20A, Rajiv Gandhi Salai (OMR)
Karapakkam, Chennai, Tamil Nadu, 600 097
Telephone: +91 44 24501622
Facsimile: +91 44 24501422
Email: secretarial@hap.in

Investors may contact the Company Secretary and Compliance Officer or the above mentioned address and/ or Registrar to the Issue at the mentioned address in case of any pre-issue/ post-issue related problems such as non-receipt of allotment advice/ share certificates/demat credit/refund orders etc.

Declaration and the Offer Letter dated April 2, 2018 (the "Offer Letter") and the announcement on success of the delisting offer published on April 20, 2018 ("Post PA") in Financial Express (All Editions), Jansatta (All Editions) and Arthik Lipi (I Edition).

Capitalised terms used but not defined in this Exit Offer PA shall have the same m assigned to them as in the Public Announcement, the Offer Letter and Post Offer PA

1. **INTIMATION OF DATE OF DELISTING**
Pursuant to the Delisting Offer made by the Acquirers to the public shareholder Company and the Post Offer PA, the Company had applied for the delistin Shares from the Calcutta Stock Exchange ("CSE"), the only Stock Exchange the Company's equity shares are listed on 14th May, 2018.
CSE vide its notice no. CSE/LD/142/2018 dated June 29, 2018 has commu that the Shares of the Company will be delisted from CSE with effect from J

2. **OUTSTANDING EQUITY SHARES AFTER DELISTING**
In accordance with Regulation 21(1) of the Delisting Regulations, and as anno earlier in the Post Offer PA, the remaining public shareholders of the Compa did not or were not able to participate in the RBB process or who unsucc tendered their Equity Shares in the RBB process ("**Remaining Shareholders**") will be able to offer their Equity Shares to the Acquirers at th i.e. of Rs. 632/- per share ("**Exit Price**") for a minimum period of one year startin the date of delisting of the Shares from CSE ("**Date of Delisting**") i.e. from J 2018 to July 01, 2019 ("**Exit Period**"), on the terms and subject to the conditi outlined in and the Exit Offer Letter (as defined below).
An Offer Letter ("**Exit Offer Letter**") in this regard shall be dispatched Remaining Public Shareholders whose names appear on the register of mem the Company as on the Date of Delisting, giving details about the exit oppo available to Remaining Public Shareholders and the procedure to be follo tendering of their Shares to the Acquirers during the Exit Period. In the event Remaining Public Shareholders not receiving, or misplacing their Exit Offer they may obtain a copy by writing to the Registrar to the Exit Offer, clearly mark envelope "**ELLENBARRIE INDUSTRIAL GASES LIMITED – EXIT OFFER**". Exit Offer Letter and the accompanying application form can be downloaded fr website of the Manager to the Exit Offer, www.imoney.co.in or from the websit Company at www.ellenbarrie.comor by sending an email requ shareholder@mail.net / info@imoney.co.in.

3. **PAYMENT OF CONSIDERATION TO REMAINING PUBLIC SHAREHOLDER**
Subject to the fulfilment of the terms and conditions specified in the Exit Offe the Acquirers shall make payments on a monthly basis, within 10 working days immediately subsequent calendar month from the date of receipt by the Rega the Exit Offer of the duly filed valid application forms along with requ documentation for tendering the Shares, as specified in the Exit Offer. Payments will be made only to those Remaining Public Shareholders wh validly tendered their Shares, by following the instructions laid down in the Ex Letter and the application form enclosed therewith. The Acquirers reserves the make payment earlier.

4. Acquirers will inform the Remaining Public Shareholders by way of a announcement of any changes to the information set out in this Exit Offer Pr Exit Offer Letter.

All queries may be directed to the Registrar to the Exit Offer or the Manage Exit Offer.

MANAGER TO THE EXIT OFFER | **REGISTRAR TO THE EXIT OFFER**

INTELLIGENT MONEY MANAGERS PVT. LTD.
(CIN: U74140WB2018PTC226726)
28, Jawaharlal Nehru Road,
YWCA Building, 2nd Floor,
Kolkata – 700 087
Tel. No.: 033- 4065 6289
Website: www.imoney.co.in
Email Id:ipo@imoney.co.in
Contact Person: Amit Kumar Mishra/ Divya Mundhra
SEBI Registration No: INM000012163
Validity Period: Perpetual

ABS CONSULTANTS PRIVATE LIMITED
(CIN: U74140WB1991PTC053091)
4 B.B.D Bag (East),
Shaj Pen House,
Room No. 98, 6th Floor,
Kolkata – 700 001
Tel. No.: +91 33 2230 1043
Email Id:absconsultant@vsnl.net
Contact Person: Mr. Uttam Chand
SEBI Registration No: INR000003761
Validity Period: Perpetual

Date: 4th July, 2018
Place: Kolkata

Sd/-
Shanti Prasad Agarwala
(Acquirer/ Promoter)

Sd/-
Pritam Kumar Ag
(Acquirer/ Prom

SWARAJ AUTOMOTIVES LTD.
CIN : L45202PB1974PLC003516
Regd. Office : C-127, IV Floor, Satguru Infotech, Phase VIII, Industrial Area, SAS Nagar (Mohali), Punjab - 160 071, Ph.: 0172-4650377, Fax 0172-4650377
E-mail: kaushik.gagan@swarajautomotive.com
Website: www.swarajautomotive.com

NOTICE TO THE EQUITY SHAREHOLDERS

Sub.: Transfer of Equity Shares of the Company to the Investor Education and Protection Fund

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") notified by the Ministry of Corporate Affairs effective September 7, 2016.

The Rules, inter alia, contain provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the name of Investor Education and Protection Fund ("IEPF").

Adhering to the various requirements set out in the Rules, the Company has communicated individually the concerned shareholders whose Equity shares are liable to be transferred to IEPF under the Rules for taking appropriate action(s).

The Company has uploaded full details of such shareholders and shares due for transfer to IEPF on its website at http://swarajautomotive.com. Shareholders are requested to refer to the web-link http: http://swarajautomotive.com/unclaimed-dividend/ to verify the details of unencashed dividends and the shares liable to be transferred to the IEPF. Shareholders may note that both, the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the Rules.

In case no valid claim in respect of equity shares is received from the shareholders, by 31st August, 2018 or such other date as may be extended, the Company shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF by the due date as per procedure stipulated in the Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to the IEPF.

In case the shareholders have any queries on the subject matter, they may contact the Company's Registrar and Transfer Agents at MCS Share Transfer Agent Limited, Unit : Swaraj Automotives Limited, F-65, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020. Tel.: 011-41406149; Fax: 011-41709681; Email: helpdeskdelhi@mcsregistrars.com.

For **SWARAJ AUTOMOTIVES LTD.**
(GAGAN KAUSHIK)
Company Secretary

Place : S.A.S. Nagar (Mohali)
Date : 02nd July, 2018

SUZLON ENERGY LIMITED
(CIN: L40100GJ1995PLC025447)
Regd. Office: "Suzlon", 5, Shrimali Society,
Near Shri Krishna Complex, Navrangpura, Ahmedabad-380009;
Tel.: +91.79.6604 5000; Fax: +91.79.2656 5540;
Website: www.suzlon.com; email id: investors@suzlon.com

SUZLON
POWERING A GREENER TOMORROW

NOTICE OF TWENTY THIRD ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATIO

NOTICE is hereby given that the Twenty Third Annual General Meeting (the "AGM") of Suzlon Energy Limited (the "Company") be held on Friday, 27th July 2018 at 11.00 a.m. at Gujarat Chamber of Commerce & Industry, Sheth Shri Amrutlal Hargovan Memorial Hall, Shri Ambica Mills-Gujarat Chamber Bldg., Ashram Road, Ahmedabad-380009 to transact the business, as set ou the Notice of the AGM dated 30th May 2018 (the "AGM Notice"). The Company has, on 2nd July 2018, completed the despatch of physical copies of the AGM Notice along with attendance slip and Annual Report containing Audited Financial Statements for year ended 31st March 2018 on standalone and consolidated basis and the Reports of the Auditors and the Directors (together v annexures thereto) to the shareholders who have not registered their e-mail addresses and sent the same electronically to th shareholders who have registered their e-mail addresses. Please note that as a valued member of the Company, you are entitle request and receive the same in physical form free of cost. Further, the documents served through e-mail are available on Company's website www.suzlon.com and are also available for inspection at the Company's registered office and corporate of between 2.00 p.m. and 5.00 p.m. on all working days (except Saturdays, Sundays and Holidays) till the date of the AGM.

A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and a pr need not be a member of the Company. The instrument appointing proxy (in prescribed form), in order to be effective, must deposited at the Company's registered office not less than 48 (Forty Eight) hours before the commencement of the AGM.

NOTICE is also hereby given pursuant to Section 91 of the Companies Act, 2013 and Rules made thereunder read with Regulati 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Lis Regulations") that the Register of Members and Share Transfer Books of the Company shall remain closed from Saturday, 21st 2018 to Friday, 27th July 2018 (both days inclusive) for the purpose of the AGM.

In compliance with Section 108 of the Companies Act, 2013 read with Rules made thereunder and Regulation 44 of the Lis Regulations, the Company has availed the services of Karvy Computershare Private Limited ("Karvy") for providing facilit electronic voting system from a place other than the venue of the AGM ("remote e-voting") to the shareholders of the Comp The following information is being provided to the shareholders in respect of remote e-voting:

1. The shareholders may cast their votes on all resolutions set out in the AGM Notice using remote e-voting.
2. The e-voting rights of the shareholders / beneficiary owners shall be reckoned on the equity shares held by them as on 20th 2018, being the Cut-off date for the purpose. The shareholders of the Company holding shares, either in dematerialised c physical form, as on the Cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in the AGM
3. The e-voting period commences from 9.00 a.m. on Tuesday, 24th July 2018 to 5.00 p.m. on Thursday, 26th July 2018 (both c inclusive), after which voting shall not be allowed and the e-voting module shall be disabled by Karvy for voting thereafter.
4. A person who has acquired shares and become a shareholder of the Company after the despatch of the AGM Notice holding shares as of the Cut-off date, i.e. 20th July 2018, may obtain the User ID and password in the manner as mentio below:
   (i) If the mobile number of the member is registered against Folio No. / DP ID Client ID, the member may send SMS: MYEP <space> DP ID Client ID or Event number (i.e. 3801) > Folio No. to 9212993399
   (ii) If e-mail or mobile number of the member is registered against Folio No. / DP ID Client ID, then on the home pag https://evoting.karvy.com, the member may click "forgot password" and enter Folio No. or DP ID Client ID and PAI generate a password.
5. The facility for voting by poll shall also be made available at the AGM and the shareholders who have not cast their vote remote e-voting shall be able to exercise their right to vote at the AGM. The shareholders who have already cast their vot remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.
6. The AGM Notice containing the procedure for e-voting is also displayed on the website of the Company at www.suzlon.c and on the website of Karvy on https://evoting.karvy.com.
7. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting User Manual shareholders available at the download section of https://evoting.karvy.com. In case of any grievances, you may con Mr. Ganesh Chandra Patro, Senior Manager, Karvy Computershare Private Limited, Unit: Suzlon Energy Limited, Ka Selenium, Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500032 at 040-67162222 o 1800-3454-001 (toll free); email: einward.ris@karvy.com.
8. Mr. Ashish Shah, Practicing Company Secretary has been appointed as Scrutiniser for conducting the voting process in a and transparent manner.


Only clean fuels to be used in Delhi
Gujarat panel to look at stressed power assets
HAP HATSUN AGRO PRODUCT LIMITED
ISSUE CLOSES TODAY
Synthetic or real? Buy diamonds with care