

Advent Fiscal Private Limited

53/1, Media Info Tech Park, Road No. 7, Nr. Akruti Trade Centre, Andheri (E), Mumbai-400069
(CIN NO. U67190MH1995PTC095494)

Date: April 6, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

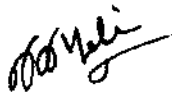
Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011,
we enclosed herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2017.

Kindly take the same on you records.

Thanking you,
Yours faithfully,

For Advent Fiscal Private Limited



Name - NARENDRA HETE
Authorized Signatory

Encl: a/a

CC:

Mr. Sameer Chavan
Company Secretary
UFO Moviez India Ltd.
Valuable Techno Park, Plot #53/1,
Road #7, MIDC, Marol, Andheri (E),
Mumbai – 400093
Tel: +91 22 40305060

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)	UFO Moviez India Limited			
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd			
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	NA 3 b) Advent Fiscal Pvt. Ltd. Members of Promoter/Promoter Group: Apollo International Ltd Valuable Technologies Ltd. Valuable Media Ltd. Mr. Sanjay Shankar Gaikwad Nifty Portfolio Services Pvt. Ltd. Mr. Ameya Hete Mr. Uday Shankar Gaikwad			
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares		% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 2017, holding of:				
a) <u>Shares</u>	Advent Fiscal Pvt. Ltd.	737182	2.67	2.67
	Apollo International Ltd.	2266417	8.21	8.21
	Valuable Technologies Ltd.	2243657	8.13	8.13
	Valuable Media Ltd.	1494265	5.41	5.41
b) Voting Rights (otherwise than by shares)	Mr. Sanjay Shankar Gaikwad	263797	0.96	0.96
c) Warrants,	Nifty Portfolio Services Pvt. Ltd.	542136	1.96	1.96
d) Convertible Securities	Mr. Ameya Hete	217797	0.79	0.79
e) Any other instrument that would entitle the holder to receive shares in the TC.	Mr. Uday Shankar Gaikwad	101	0.00	0.00
Total		7765352	28.13	28.13