



Ref. No. GIL/CFD/SEC/19/143/SE

9th April 2018

BSE Limited
Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

Aditya Birla Capital Limited
Indian Rayon Compound, Veraval 362 266.
Gujarat, India

Dear Sir,

Sub: Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

We are one of the promoters of Aditya Birla Capital Limited.

According to our understanding of the meaning of the expression "Promoter" and "Person acting in Concert" and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Person Acting in Concert (PAC) with us as on **March 31, 2018**, as per Annexure "A" enclosed.

Please acknowledge the receipt.

Thank you,

Yours faithfully

For Grasim Industries Limited



Hutokshi Wadia
President & Company Secretary

Encl: as above



Annexure "A"

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	Aditya Birla Capital Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoter- Grasim Industries Limited Name of Members of the Promoter Group/ PAC as per List "A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st March 2018, holding of:			
a) Shares	1567672067	71.2242%	71.2242%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.#	33616128	1.5273%	1.5273%
Total	1601288195	72.7515%	72.7515%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to **1567672067** equity shares (**71.2242%**), the Promoters / Promoter Group / PAC hold **33616128** GDRs (**1.5273%**), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs aggregating to **72.7515%** is given as per List 'A' attached).

Grasim Industries Limited
Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India
T: +91 22 6652 5000 / 2499 5000 | F: +91 22 6652 5114 / 2499 5114
E: grasimcfd@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410
Regd. Office : Birlagram, Nagda – 456 331 (M.P.)





Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**** Part – B shall be disclosed to the Stock Exchange but shall not be disseminated.**

For Grasim Industries Limited

Hutokshi Wadia
President & Company Secretary
Place: Mumbai
Date: 09.04.2018



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List "A"

Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of Aditya Birla Capital Limited as on 31st March, 2018

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share / voting capital
	Promoter			
1.	Grasim Industries Limited	1232240000	55.9845	55.9845
	Promoter Group / Person Acting in Concert			
2.	Shri Kumar Mangalam Birla	51790	0.0024	0.0024
3.	Shri Aditya Vikram Kumar Mangalam Birla HUF	125608	0.0057	0.0057
4.	Smt. Rajashree Birla	773989	0.0352	0.0352
5.	Smt. Neerja Birla	102286	0.0046	0.0046
6.	Smt. Vasavadatta Bajaj	165951	0.0075	0.0075
7.	Birla Consultants Limited	122334	0.0056	0.0056
8.	Birla Industrial Finance (India) Limited	122479	0.0056	0.0056
9.	Birla Industrial Investments (India) Limited	26119	0.0012	0.0012
10.	ECE Industries Ltd.	471931	0.0214	0.0214
11.	Hindalco Industries Limited	39511455	1.7951	1.7951
12.	Birla Group Holdings Private Limited	7668178	0.3484	0.3484
13.	Rajratna Holdings Private Limited	938	0.0000	0.0000
14.	Umang Commercial Company Private Limited	37444766	1.7012	1.7012
15.	Vikram Holdings Pvt. Ltd	1050	0.0000	0.0000
16.	Vaibhav Holdings Private Limited	938	0.0000	0.0000
17.	Birla Institute of Technology and Science	925687	0.0421	0.0421
18.	Pilani Investment And Industries Corporation Ltd.	31673756	1.4390	1.4390
19.	Renuka Investments & Finance Limited	339059	0.0154	0.0154
20.	IGH Holdings Private Limited	46887810	2.1303	2.1303
21.	Turquoise Investment And Finance Private Limited	58967770	2.6791	2.6791
22.	Trapti Trading And Investments Private Limited	58135303	2.6413	2.6413
23.	TGS Investment & Trade Private Limited	50234905	2.2823	2.2823
24.	Manav Investment And Trading Co. Ltd.	1677965	0.0762	0.0762
	Total	1567672067	71.2242	71.2242

Details of 3,36,16,128 GDRs held by Promoter/ Promoter Group/ Person Acting in Concert being instrument that would entitle the holder to receive the shares in Aditya Birla Capital Limited:



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ADITYA BIRLA



GRASIM

Sr. No.	Name of the GDR holder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share /voting capital
1.	P T Indo Bharat Rayon	28005628	1.2724	1.2724
2.	P T Sunrise Bumi Textiles	1776250	0.0807	0.0807
3.	P T Elegant Textiles Industry	1132250	0.0514	0.0514
4.	Thai Rayon Public Company Limited	2695000	0.1224	0.1224
5.	Surya Kiran Investments Pte. Limited	7000	0.0003	0.0003
	Total	33616128	1.5273	1.5273
	Grand Total (Shares + GDRs)	1601288195	72.7515	72.7515

For Grasim Industries Limited

Hutokshi Wadia

President & Company Secretary

Place: Mumbai

Date: 09.04.2018

Grasim Industries Limited

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