

ADITYA MARKETING & MANUFACTURING LIMITED

Registered Office : 9/1, R. N. MUKHERJEE ROAD, KOLKATA - 700001

To
The Secretary
Pilani Investment and Industries Corporation Limited.
9/1, R.N. Mukherjee Road
Kolkata - 700001

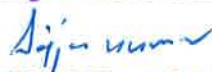
3rd October, 2018

Dear Sir,

Enclosed please find herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly filled in and signed in connection with acquisition of 8700 Equity Shares (0.11%) of Pilani Investment and Industries Corporation Limited. Please find the same in order and take necessary action in the matter.

Thanking you,
Yours faithfully

Aditya Marketing & Manufacturing Ltd.


Chief Financial Officer

Cc to: Bombay Stock Exchange Limited.,
P J Towers, Dalal Street, Fort, Mumbai-400001

National Stock Exchange of India Limited.,
Exchange Plaza,
Bandra-Kurla Complex, Bandra East, Mumbai-400051

Phone : 2230-4004 / 3041-0900, 3057-3700 (Extn. 1862) ● Fax : 91 - 033 - 2231-7469

E-mail : amml_birla@yahoo.co.in

CIN : U67120WB1947PLC015618

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Pilani Investment And Industries Corporation Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aditya Marketing & Manufacturing Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2735494	34.59%	34.59%
b) Voting rights (VR) otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
d) Total (a+b+c)	2735494	34.59%	34.59%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8700	0.11%	0.11%
b) VRs acquired / sold otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A	N.A	N.A
d) Total (a+b+c)	8700	0.11%	0.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2744194	34.70%	34.70%
b) VRs otherwise than by shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
d) Total (a+b+c)	2744194	34.70%	34.70%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	OPEN MARKET		



Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/09/2018
Equity share capital / total voting capital of the TC before the said acquisition	79,08,750 Equity Shares of ₹10/- each aggregating to ₹7,90,87,500.
Equity share capital/ total voting capital of the TC after the said acquisition	79,08,750 Equity Shares of ₹10/- each aggregating to ₹7,90,87,500.
Total diluted share/voting capital of the TC after the said acquisition	79,08,750 Equity Shares of ₹10/- each aggregating to ₹7,90,87,500.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. The total Promoter / Promoter Group shareholding before and after the purchase as above continues to remain at 57.55%. **Aditya Marketing & Manufacturing Ltd.**

Signature
Chief Financial Officer

Signature of the acquirer / Seller/ Authorised Signatory

Place: KOLKATA

Date: 03/10/2018