

ADITYA BIRLA



CHEMICALS

January 4, 2016

BSE Ltd.,
Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001
Scrip Code : 500057
E-mail : corp.relations@bseindia.com

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code : ABCIL
E-mail : neaps@nse.co.in / cmlist@nse.co.in

Dear Sirs,

Sub: Amalgamation of Aditya Birla Chemicals (India) Limited (“the Company”) with Grasim Industries Limited

Further to our letter dated 17th December 2015 and your letter dated 29th December 2015, this is to inform you that the Company has today filed with the Registrar of Companies of Bihar and Jharkhand, a certified copy Order of Hon’ble High Court of Jharkhand sanctioning the Scheme of Amalgamation of the Company with Grasim Industries Limited (Grasim) [the Scheme]. Accordingly in terms of the provisions of the Scheme, the Effective Date of the Scheme is 4th January 2016, which was noted by the Board of Directors of the Company at its meeting held today. As the Scheme has become effective, with effect from the Appointed Date i.e. 1st April 2015, the Undertaking of the Company, as defined in the Scheme stands transferred to and vested in Grasim, as a going concern in the manner more particularly provided in the Scheme.

Pursuant to the provisions of the Scheme, the Board of Directors of Grasim has fixed Friday, 15th January 2016 as the “Record Date” for determining the entitlement of the equity shareholders of the Company to receive fully paid up equity shares of Grasim in the ratio of 1 (one) fully paid up equity share of ₹10/- (Rupees Ten) each of Grasim credited as fully paid up for every 16 (Sixteen) fully paid up equity shares of ₹10/- (Rupees Ten) each, held by such shareholder in the Company.

Eligibility

The equity shares of Grasim will be issued to those eligible shareholders of the Company whose names appear:

- a) as Beneficial Owners at the close of working hours on 15th January, 2016, as per the list to be furnished by the Depositories in respect of the equity shares of the Company held in electronic form; and
- b) as Shareholders in the Register of Members of the Company as on 15th January, 2016, after giving effect to all valid share transfers in physical form which are received on or before 15th January, 2016.

Attached is the Press Release in this regard.

Thanking you,

Yours faithfully,

For Aditya Birla Chemicals (India) Limited,


(Akash Mishra)
Company Secretary

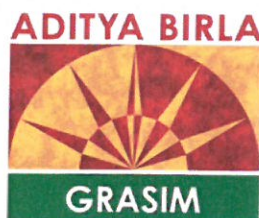
Encl: as above

Aditya Birla Chemicals (India) Limited

Garhwa Road, Rehla 822 124
Dist. Palamau
Jharkhand, INDIA

Telephone +91-6584-262211/221/488
Fax +91-6584-262205

Website www.adityabirlachemicalsindia.com
Email abcil@adityabirla.com
CIN L24100JH1976PLC001255



Aditya Birla Chemicals (India) Ltd. merged with Grasim Industries Ltd.

Aditya Birla Chemicals (India) Limited ("ABCIL") has been merged today with Grasim Industries Limited ("Grasim") from the appointed date of 1st April, 2015 with all the requisite approvals for the Scheme of Amalgamation in place.

With the merger becoming effective, Grasim's standalone EBITDA for the six months ended 30th September, 2015 stands increased from ₹ 728 Crore (Pre-Merger) to ~ ₹ 883 Crore (Post-Merger).

Grasim will issue 14.62 lakh equity shares to the eligible shareholders of ABCIL in the ratio of 1 (one) equity share of Rs.10 each of Grasim for every 16 (sixteen) shares of Rs.10 each of ABCIL. The share capital will increase from ₹ 91.88 Crore to ₹ 93.34 Crore.

Grasim is the largest Chlor-Alkali manufacturer in India. The merger has consolidated its leadership. The Company's installed capacity of Caustic Soda has risen from 453K TPA to 804K TPA.

This merger has resulted in the geographical diversification of the Chlor-Alkali business of the Company. It also enables the business to capitalize growth opportunities backed by Grasim's inherent strengths.

GRASIM INDUSTRIES LIMITED

Aditya Birla Centre, 'A' Wing, 2nd Floor, S. K. Ahire Marg, Worli, Mumbai - 400 030

Registered Office : Birlagram, Nagda - 456 331 (M.P.)

Tel: (07366) 246760-66, Fax : (07366) 244114, 246024, CIN: L17124MP1947PLC000410

www.grasim.com & www.adityabirla.com

twitter: [www.twitter.com/adityabirlagrp](https://twitter.com/adityabirlagrp) Twitter handle is @AdityaBirlaGrp

