28th May, 2018

To

The National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra kurla Complex,
Bandra (East),
Mumbai-400 051.

The BSE Limited.,
Phiroze Jeejeebhoy Towers,
17th Floor, Dalal Street,
Mumbai-400 001.

Dear Sir,

Sub: Addendum to Advertisement published on 9th May 2018.

In continuation of our letter dated 9th May 2018, we would like to inform you that the last date for submission of Expression of Interest stands extended to 4th June 2018. Please find attached addendum to the advertisement published on 9th May 2018 inviting Expression of interest from Potential Resolution Applicants for submission of Resolution Plan for IVRCL Limited.

This is for your information and record.

Yours Truly,
For IVRCL Limited

B.Subrahmanyam
Company Secretary

IVRCL LIMITED

Regd. Office : M-22/3RT, Vijayanagar Colony, Hyderabad - 500 057, Telangana, India
Tel.: +91-40-3093 1999 (30 Lines), 2334 8467 / 3678 / 3550
Fax: +91-40-2334 5004 e-mail: info@ivrinfra.com, website: www.ivrcl.com
CIN: L45201AP1987PLC007959
Corporate Office : "MIHIR", 8-2-350/5/A/24/1B
Road # 2, Panchavati Colony, Banjara Hills, Hyderabad - 500 034, Telangana, India
Tel.: +91-40-3093 1111 / 1444 (60 Lines), 2335 6613 / 15 / 18 / 21 / 51-55, Fax: +91-40-3093 1122

ISO 9001 International Standards Certifications ISO 9001:2008
ISO 14001 International Standards Certifications ISO 14001:2004
OHSAS 18001 International Standards Certifications OHSAS 18001:2007

An Integrated Management System (IMS) Certified Company

INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN FOR IVRCL LIMITED

Addendum to Advertisement published on 9 May 2018

This is in reference to the advertisement inviting Expression of Interest (**"EOI"**) to submit Resolution Plan for IVRCL Limited, published in The Economic Times on 9 May 2018 (**"Main Advertisement"**).

The last date of submission of EOI as specified in the Main Advertisement stands extended upto **18.00 hours on 4 June 2018** and the last date for seeking clarification as specified in the Main Advertisement stands extended upto 31 May 2018.

All the other terms and conditions of the Main Advertisement remain unchanged. The Committee of Creditors / Resolution Professional reserve the right to cancel or modify the process without assigning any reason and without any liability whatsoever. This is not an offer document.

Place: Hyderabad
Date: 28 May 2018

SD/-
Sutanu Sinha
Resolution Professional for IVRCL Limited
Registration No. IBBI/IPA-003/IP-N00020/2017-18/10167