

**Pritiben Rakeshbhai Shah**

*E-37, Ayojannagar Society, Nr. Shreyas Crossing, Paldi, Ahmedabad - 380007*

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April 3, 2015

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400051

**Scrip Code: ADANI PORTS**

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith disclosure in the prescribed format in compliance with Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

*Priti . R. Shah*

**Pritiben Shah**

Encl: a/a

**CC: Adani Ports and Special Economic Zone Limited**

'Adani House', Nr. Mithakhali Six Roads,  
Navrangpura, Ahmedabad – 380009.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                         |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                        | Adani Ports and Special Economic Zone Limited           |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                 | BSE Limited<br>National Stock Exchange of India Limited |                                                          |                                                   |
| 3. Particulars of the shareholder(s)<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Pritiben Rakeshbhai Shah                                |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                    | Number                                                  | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year, holding of:<br>a) Shares<br>b) <del>Voting Rights (otherwise than by shares)</del><br>c) <del>Warrants,</del><br>d) <del>Convertible Securities</del><br>e) <del>any other instrument that would entitle the holder to receive shares in the TC.</del>                                                                                                                                                        | 40,075                                                  | 0.00%                                                    | 0.00%                                             |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                              | <b>40,075</b>                                           | <b>0.00%</b>                                             | <b>0.00%</b>                                      |

Signature of Authorized Signatory: *Priyanshu R. Shah*

Place: Ahmedabad  
Date: 03/04/2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.