

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Enterprises Ltd. (AEL)	
2.	Name of the acquirer(s)	Adani Properties Pvt. Ltd. (APPL)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	"APPL has acquired 8,30,89,065 shares of AEL on 22.05.2014 pursuant to a scheme of amalgamation between APPL, Adani Agro Pvt. Ltd, m to M Traders Pvt. Ltd. and B2B India Pvt. Ltd. (the "Scheme") in accordance with Section 391 read with Section 394 of the Companies Act, 1956 sanctioned by the Hon'ble Gujarat High Court vide order dated 18.03.2014 and becoming effective from 22.05.2014 in accordance with the terms of the Scheme."	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No. Not applicable	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Not applicable	
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		



8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
<ul style="list-style-type: none"> – Each Acquirer / Transferee(*) – – Adani Properties Pvt. Ltd. 	16402654	1.49	99491719	9.05
Each Seller / Transferor –				
Adani Agro Pvt. Ltd.	83089065	7.55	Nil	Nil
B2B India Pvt. Ltd.	Nil	Nil	Nil	Nil
M to M Traders Pvt. Ltd.	Nil	Nil	Nil	Nil

For Adani Properties Pvt. Ltd.


Director / Authorised Signatory



Date: 23.05.2014

Place: Ahmedabad

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
